



Clarksons Platou
Shipbroking

Weekly Tanker Rates

By Jørn Bakkelund, Senior
analyst

Oslo
8 January 2021



Tanker Market Earnings

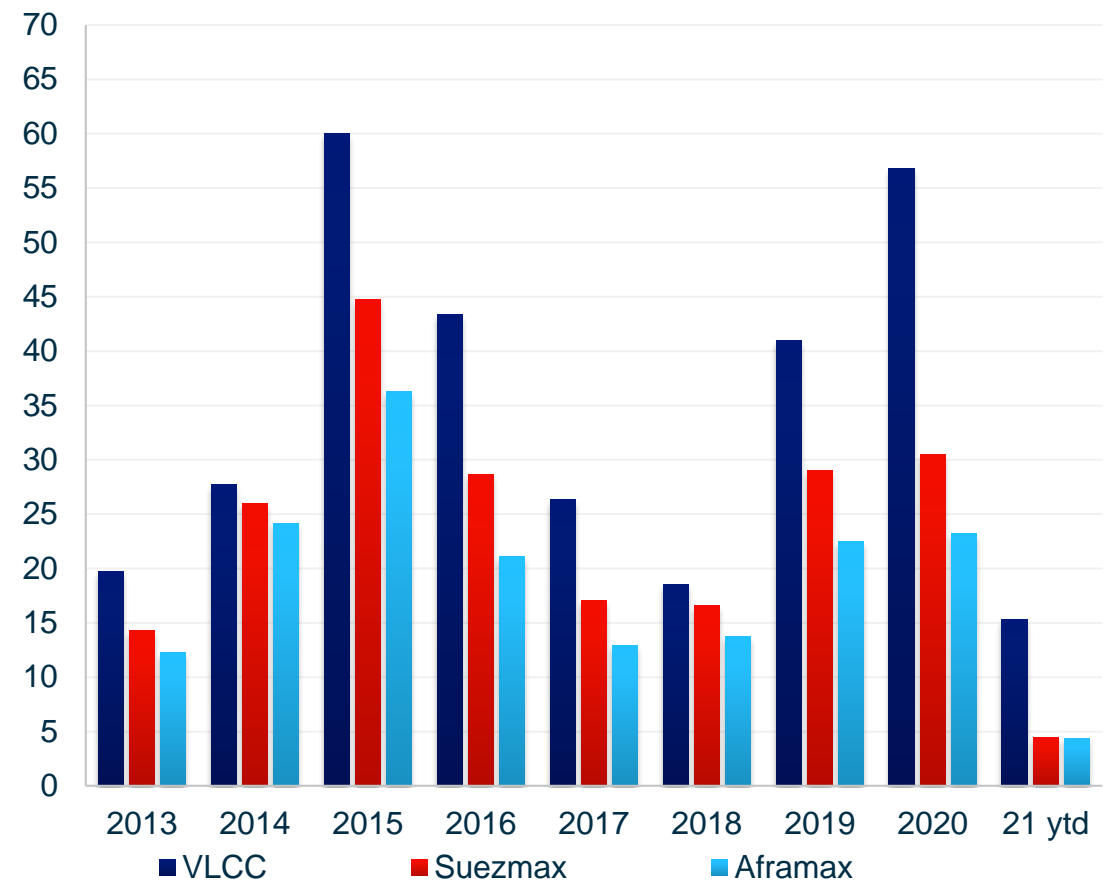
Time charter equivalents – Single voyages in US\$ k/d

	2020 ytd	2021 ytd	Last week	This week
Crude carriers: VLCC	104.5	15.2	16.2	13.3
Suezmax	60.4	4.4	5.0	2.6
Aframax	62.1	4.4	3.9	4.1
Clean carriers: LR2	27.7	14.5	13.0	16.2
LR1	23.9	12.3	12.6	11.5
MR	23.9	8.5	8.7	7.2

Source: Clarksons Platou

TC Results for Crude Carriers

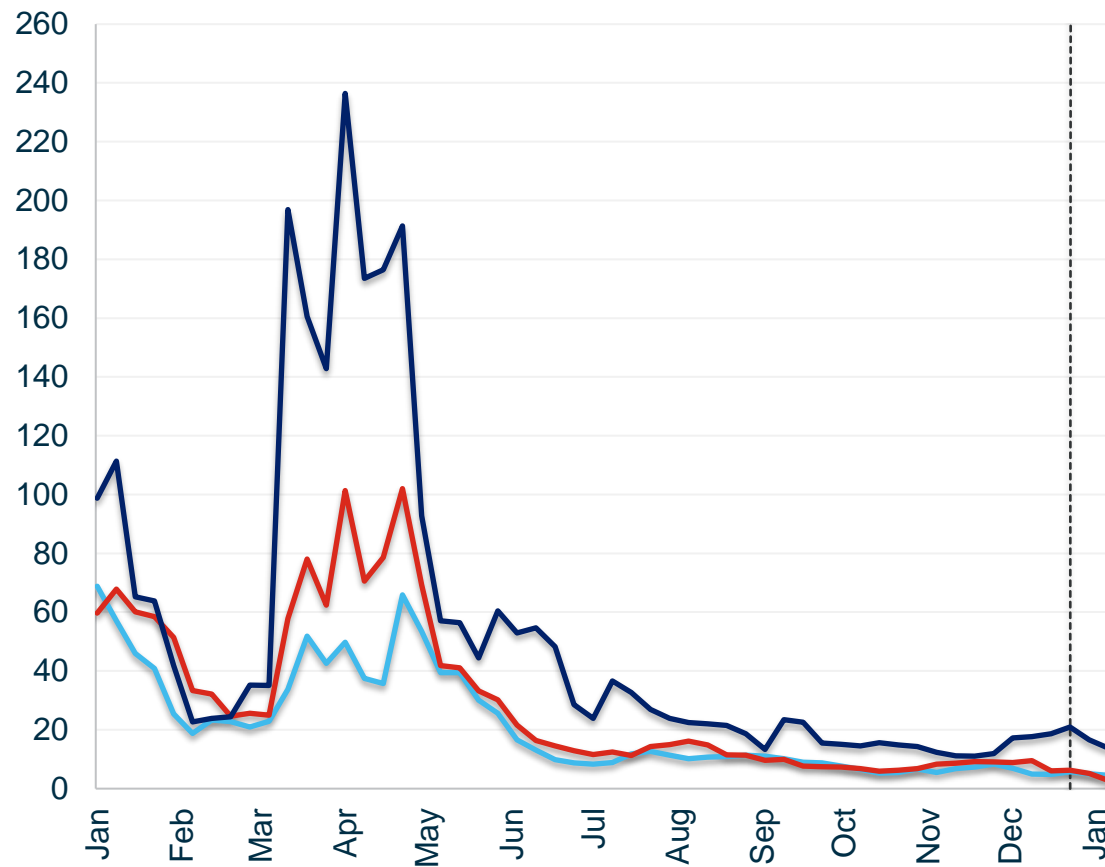
Avg TC results in US\$ k/d for crude carriers 2012- 2022



Source: Clarksons Platou

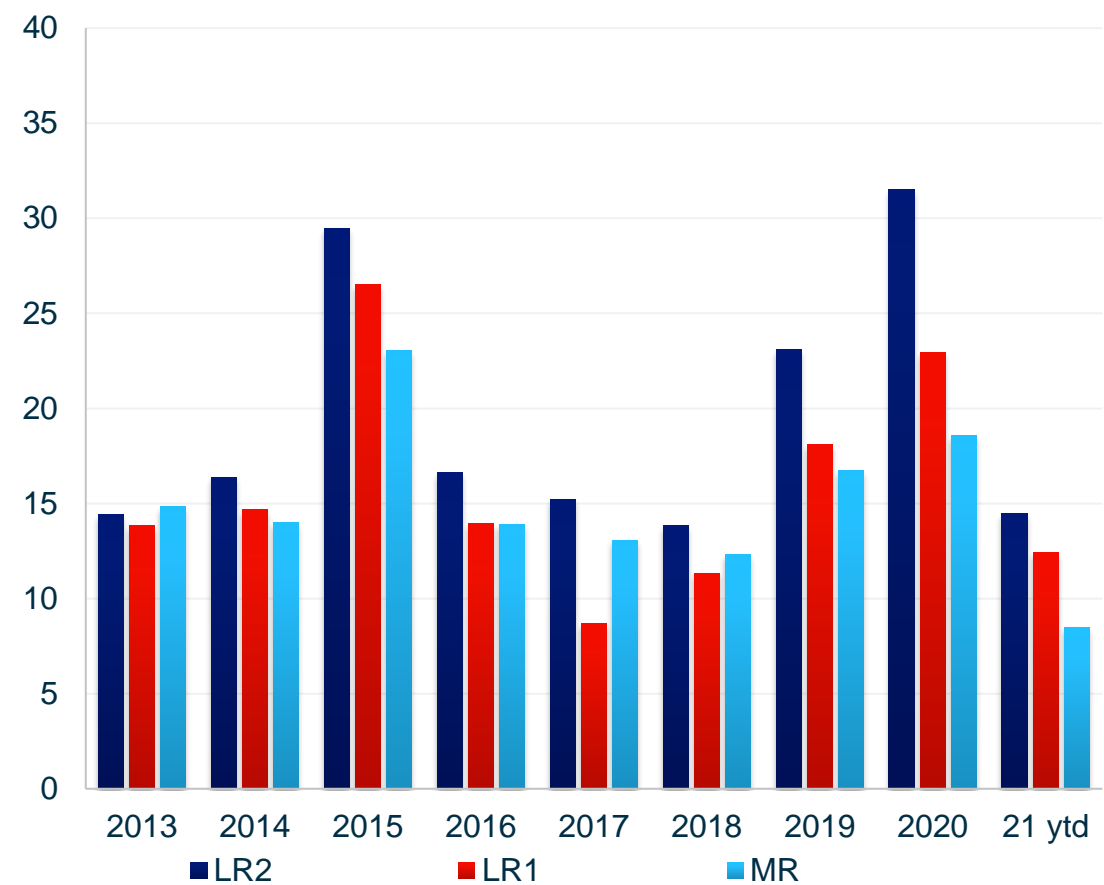
Panamax dirty based on Caribs/US route only

Weekly TC results in US\$ k/d for crude carriers



TC Results for Clean Carriers

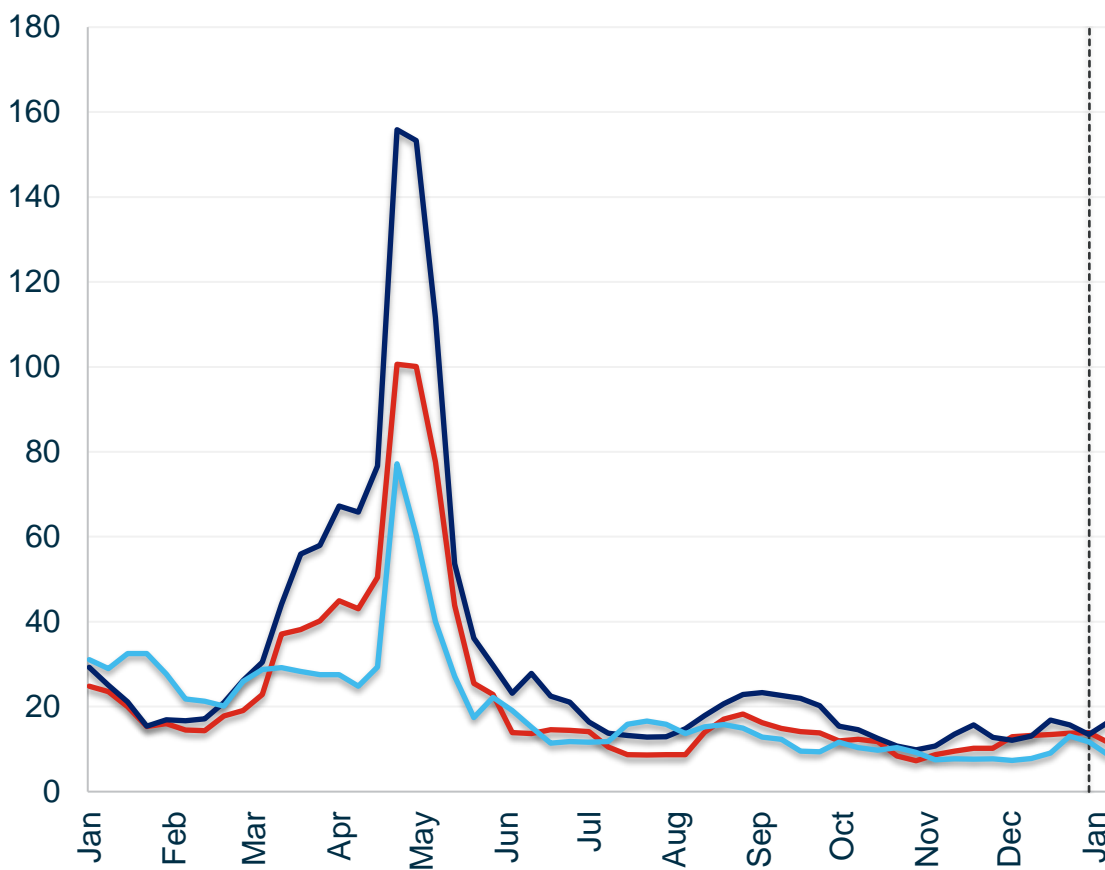
Avg TC results in US\$ k/d for clean carriers 2012- 2020



Source: Clarksons Platou

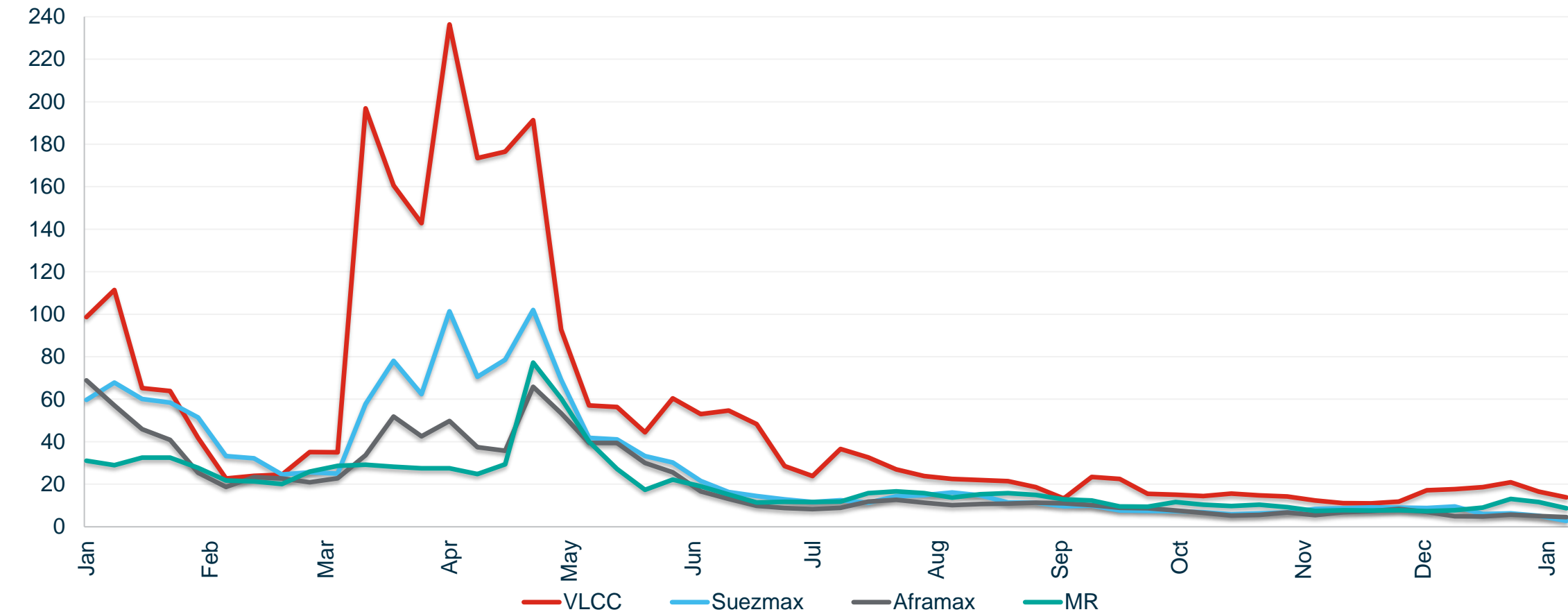
LR1/LR2 based on AG/Japan route only

Weekly TC results in US\$ k/d for clean carriers



Tanker Market Weekly

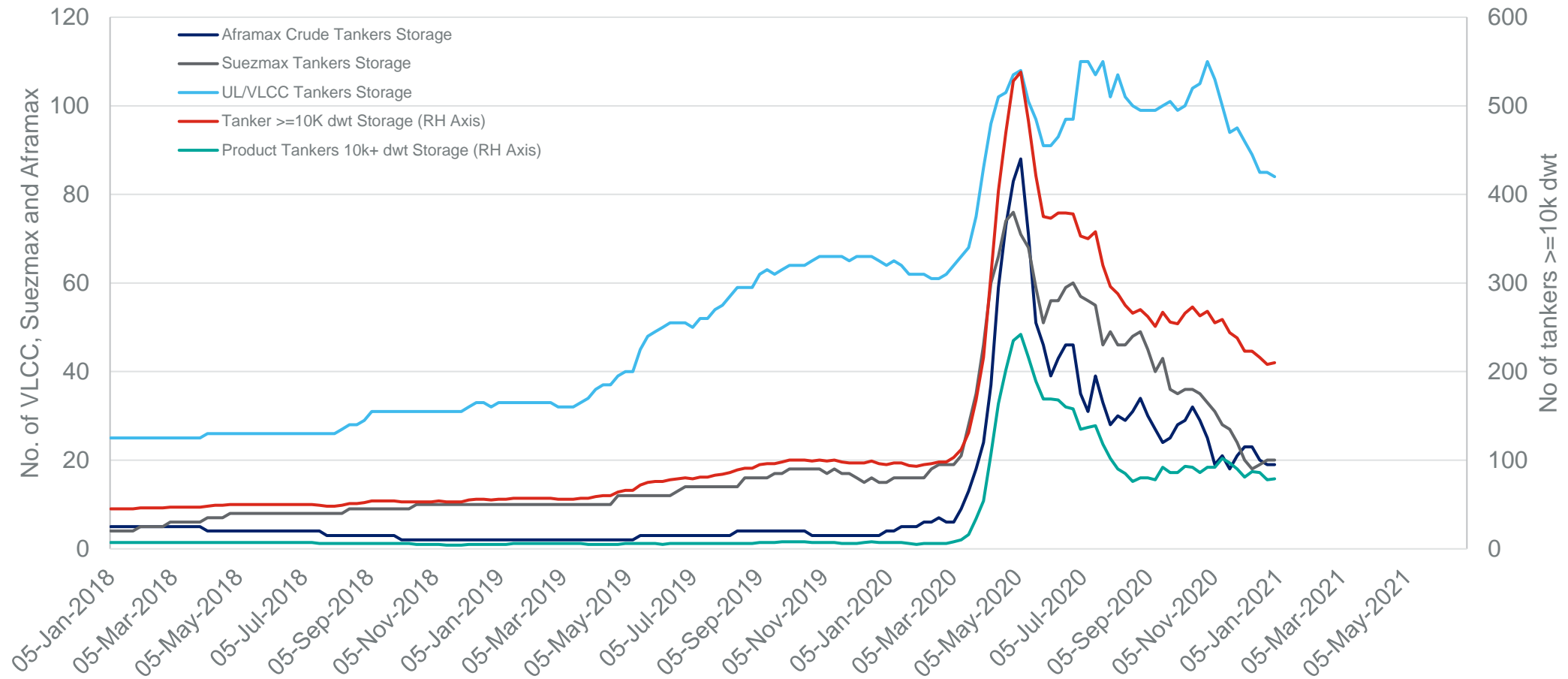
Weekly TCE results in US\$ k/d last 12 months



Source: Clarksons Platou

6.1% of Tankers Fleet Is Currently Used for Floating Storage

Weekly no of tankers

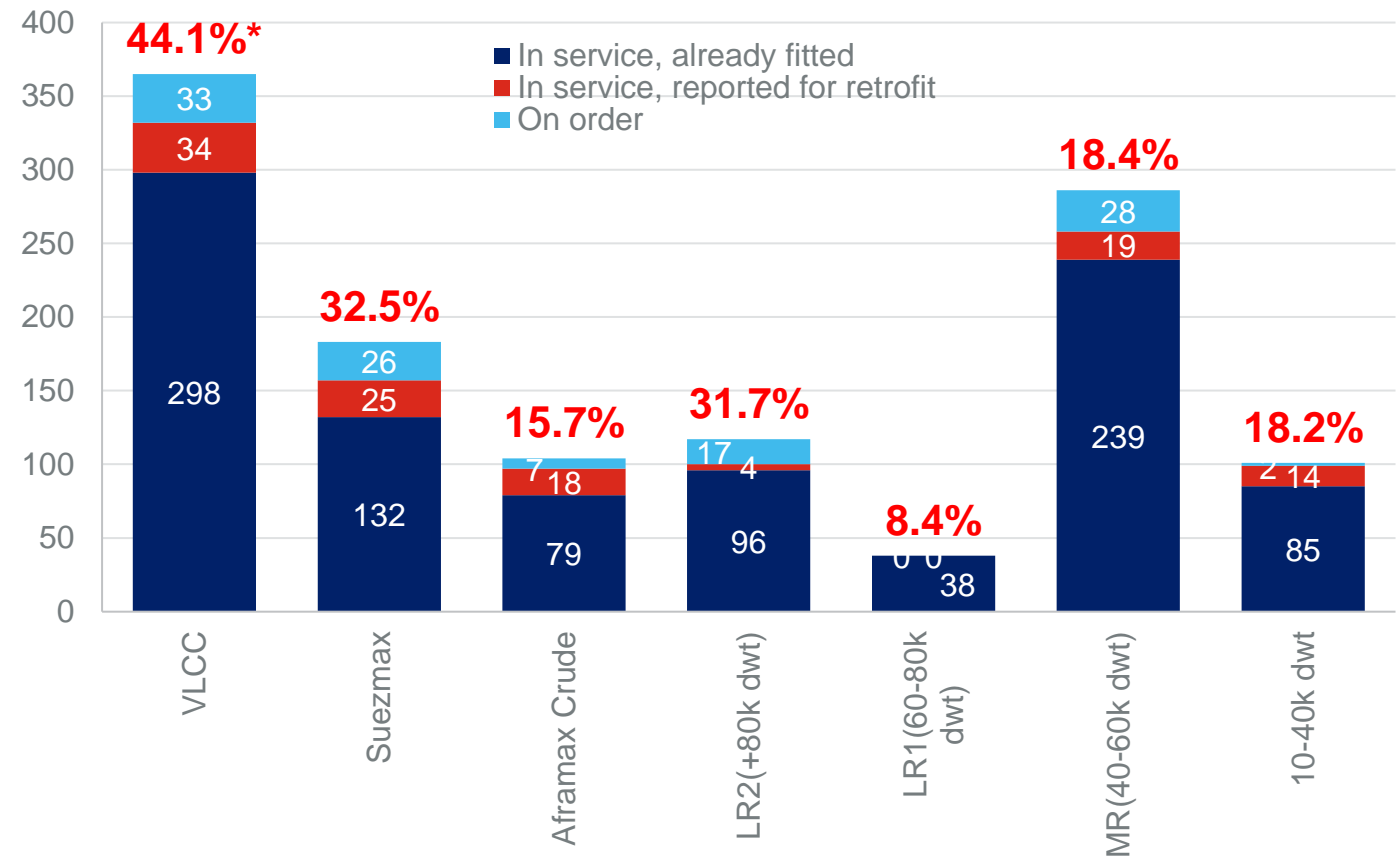


Data Source: Clarkson Research Services

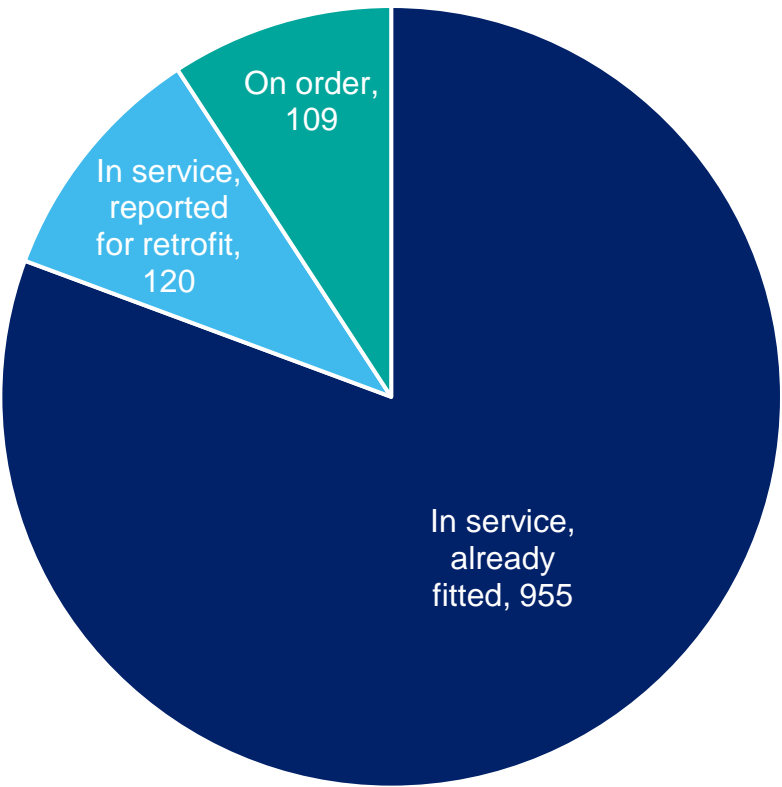
Scrubbers on Tankers

8 January – in number of ships

Scrubber by size



22.7% of total tanker fleet will have scrubbers

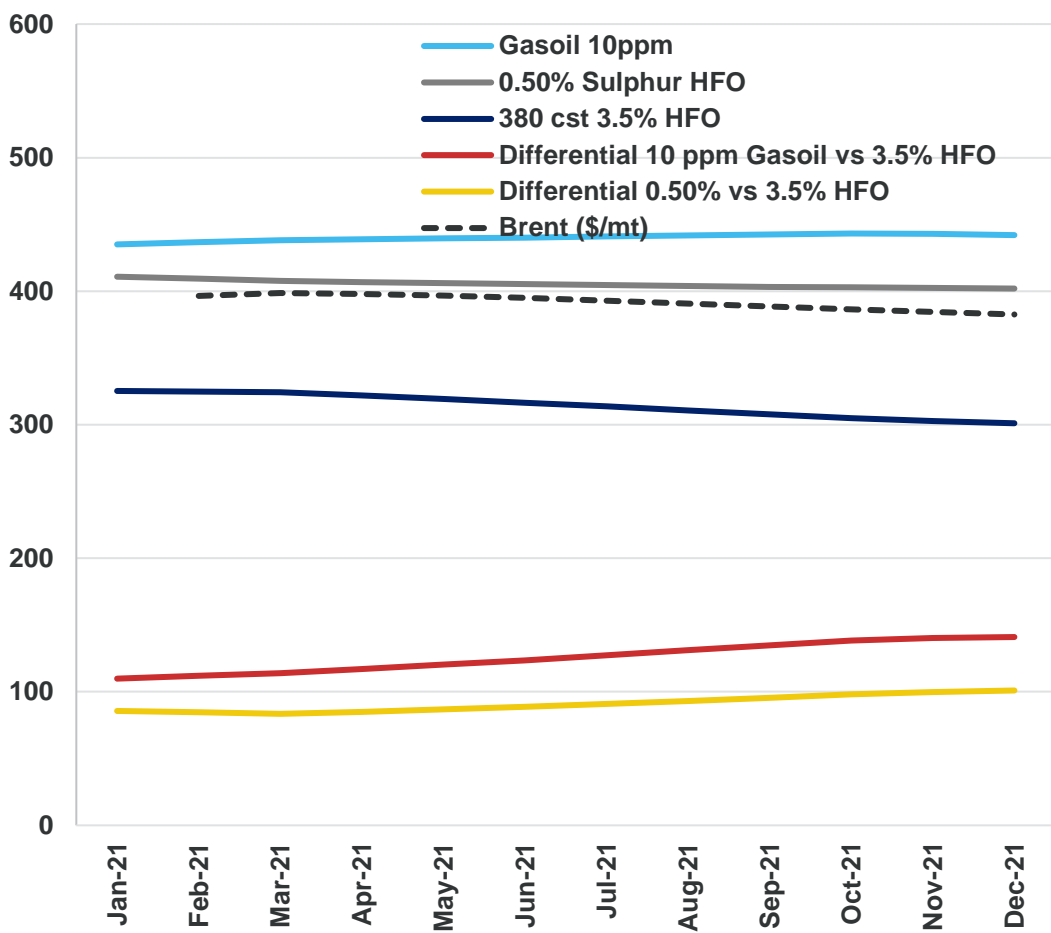
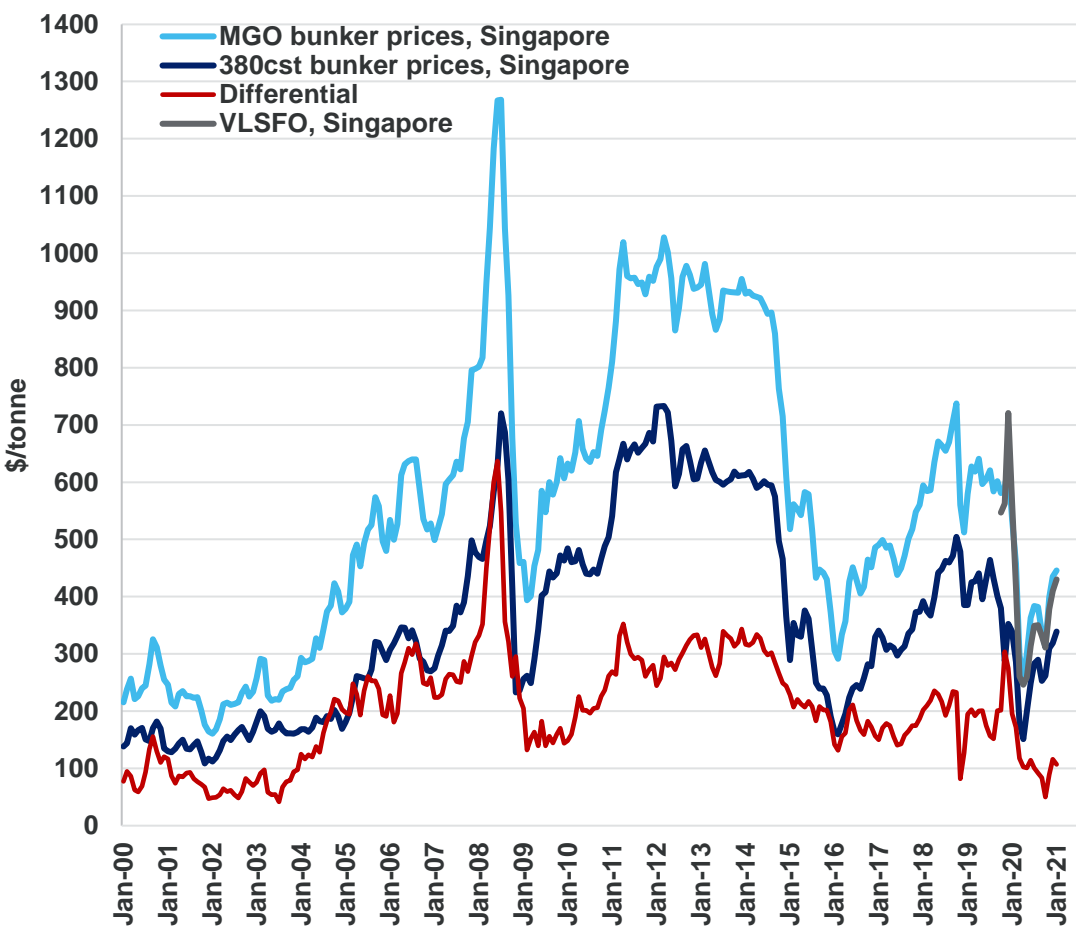


Source: Clarksons Platou

* Total ships fitted, reported for retrofit and on order in % of the current fleet

Bunker Prices 7th January 2021

Historical and future prices, Singapore

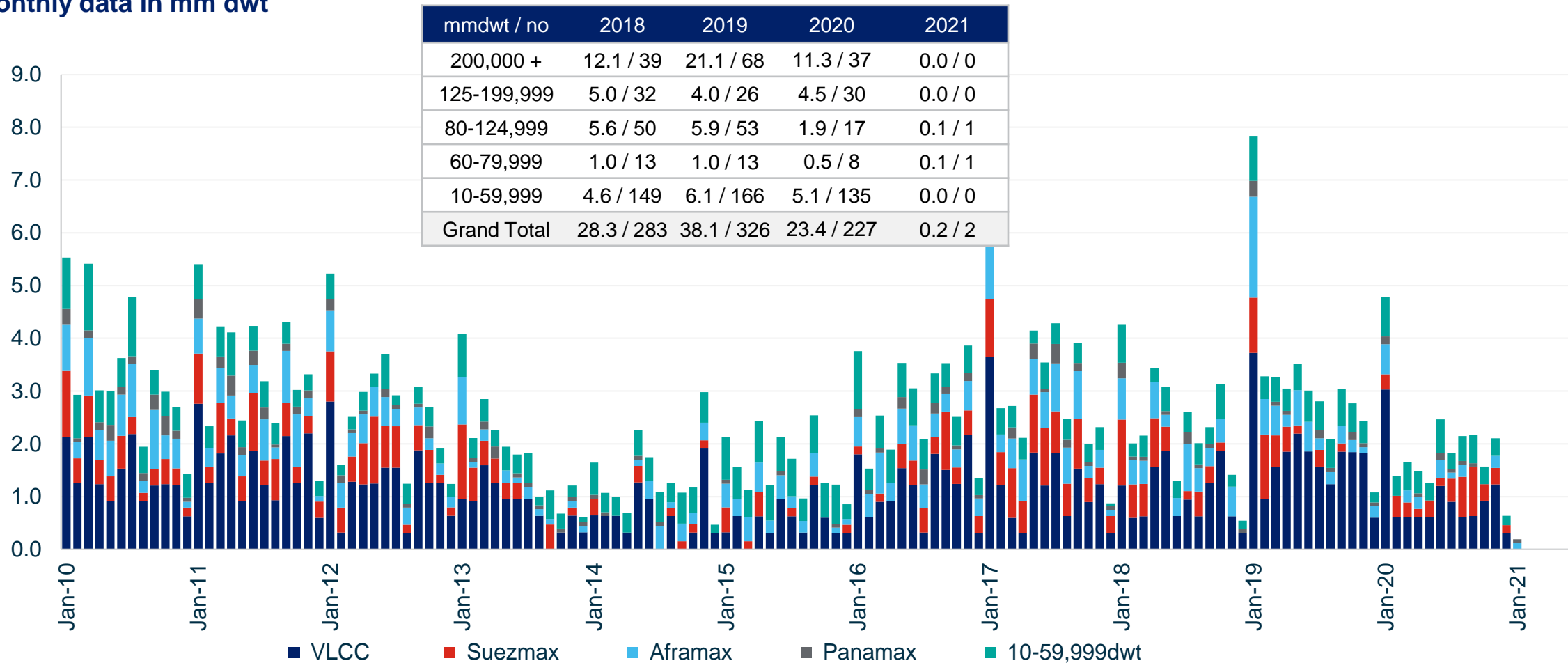


Source: Clarksons, Clarksons Platou Futures, Thomson Reuters

Tankers Deliveries

8 January

Monthly data in mm dwt



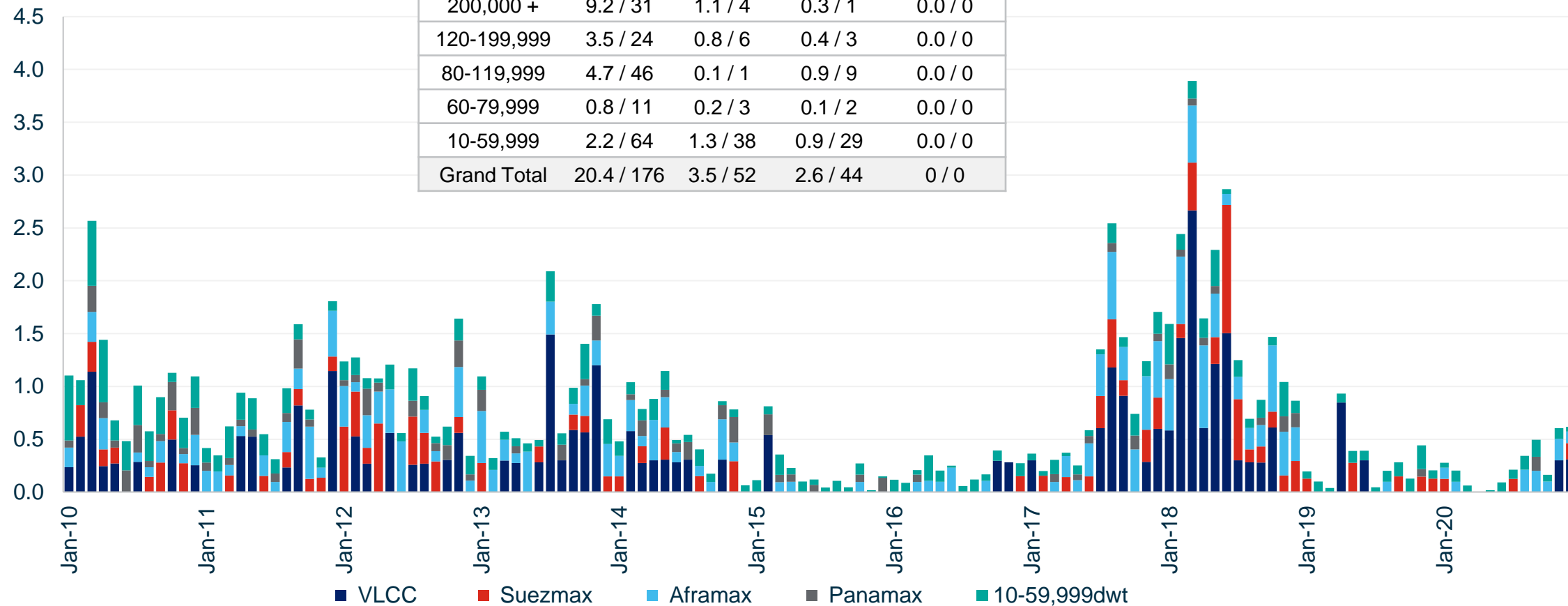
Source: Clarksons Platou

Tankers Sold For Recycling

8 January

Monthly data in mm dwt

mmdwt / no	2018	2019	2020	2021
200,000 +	9.2 / 31	1.1 / 4	0.3 / 1	0.0 / 0
120-199,999	3.5 / 24	0.8 / 6	0.4 / 3	0.0 / 0
80-119,999	4.7 / 46	0.1 / 1	0.9 / 9	0.0 / 0
60-79,999	0.8 / 11	0.2 / 3	0.1 / 2	0.0 / 0
10-59,999	2.2 / 64	1.3 / 38	0.9 / 29	0.0 / 0
Grand Total	20.4 / 176	3.5 / 52	2.6 / 44	0 / 0



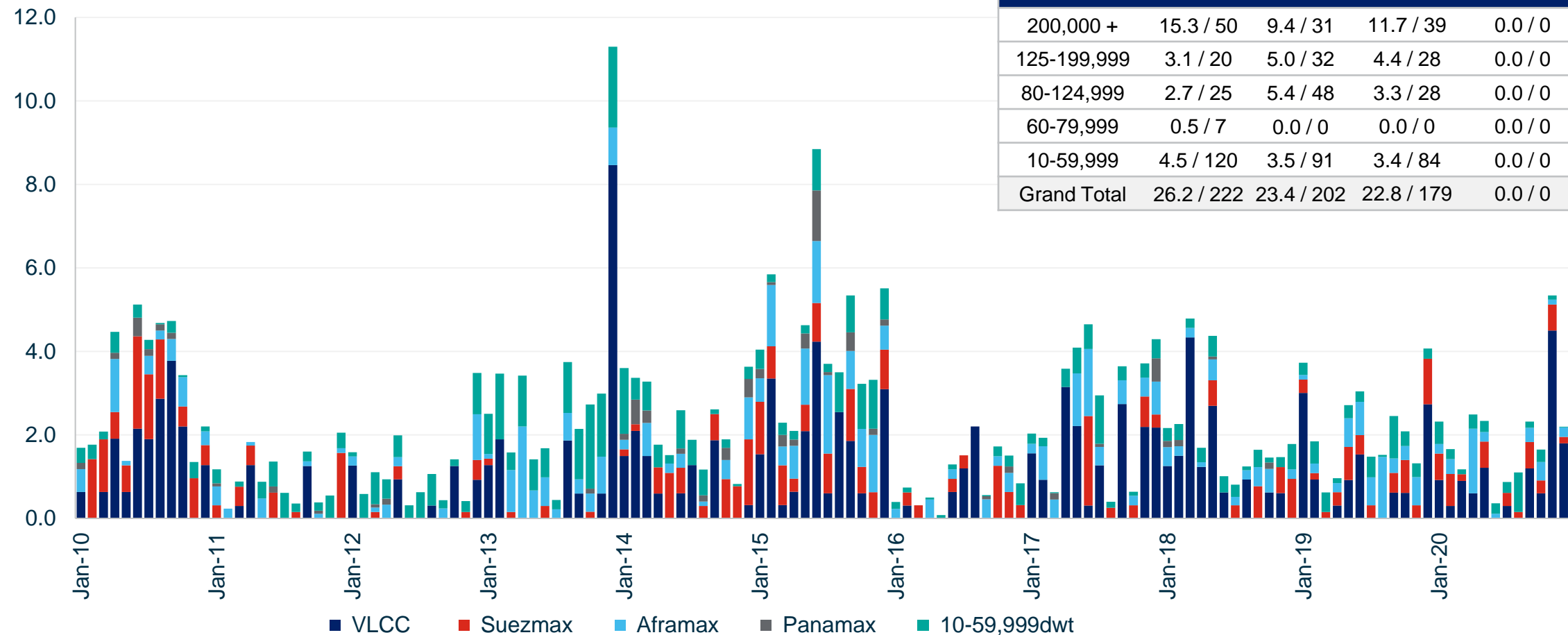
Source: Clarksons Platou

New Orders Of Tankers

8 January

Monthly data in mm dwt

mmdwt / no	2018	2019	2020	2021
200,000 +	15.3 / 50	9.4 / 31	11.7 / 39	0.0 / 0
125-199,999	3.1 / 20	5.0 / 32	4.4 / 28	0.0 / 0
80-124,999	2.7 / 25	5.4 / 48	3.3 / 28	0.0 / 0
60-79,999	0.5 / 7	0.0 / 0	0.0 / 0	0.0 / 0
10-59,999	4.5 / 120	3.5 / 91	3.4 / 84	0.0 / 0
Grand Total	26.2 / 222	23.4 / 202	22.8 / 179	0.0 / 0



Source: Clarksons Platou

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Thank you

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Munkedamsveien 62C
0270 Oslo, Norway
www.clarksons.com

