



Clarksons Platou
Shipbroking

Weekly Tanker Rates

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Oslo
5 February 2021



Tanker Market Earnings

Time charter equivalents – Single voyages in US\$ k/d

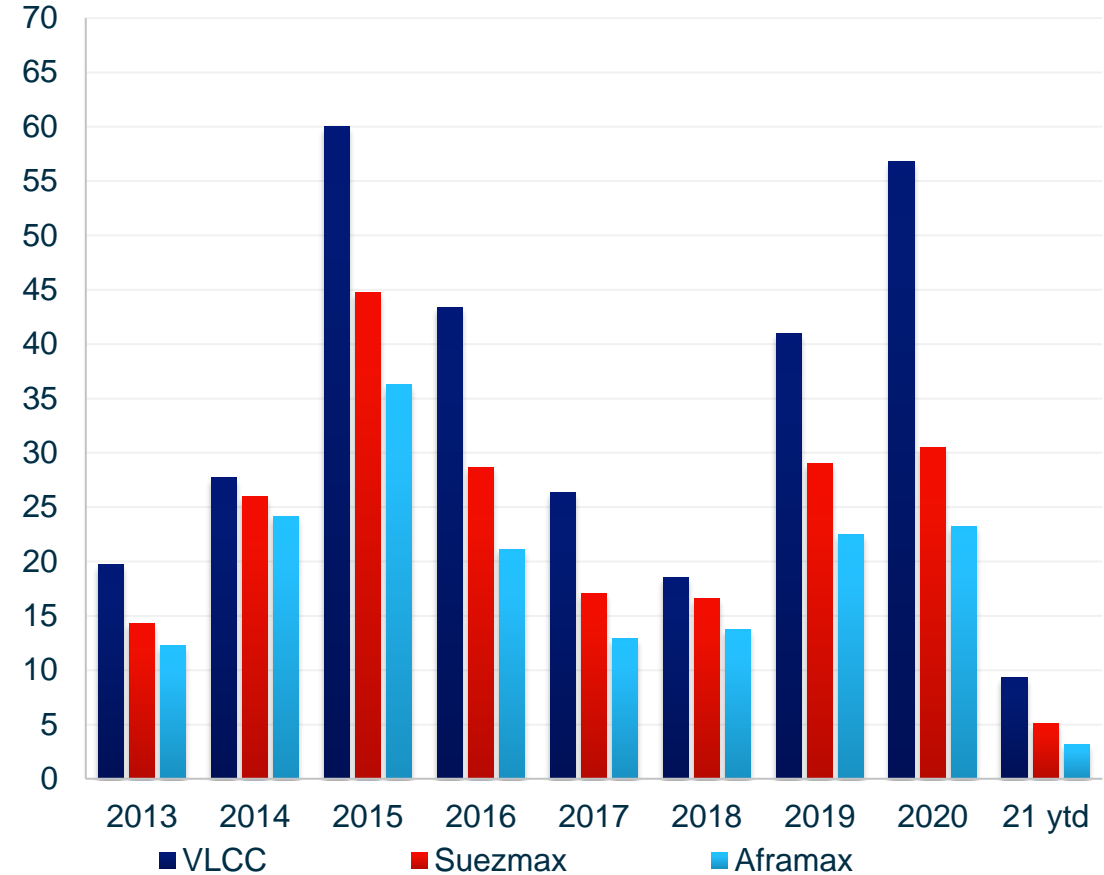
	2020 ytd	2021 ytd	Last week	This week
Crude carriers: VLCC	72.0	8.4	6.1	4.1
Suezmax	58.0	6.1	11.6	8.7
Aframax	43.5	3.2	4.1	2.7
Clean carriers: LR2	20.5	12.8	10.2	8.5
LR1	19.3	10.1	8.6	8.0
MR	25.1	8.5	8.6	7.6

Estimates based on VLSFO

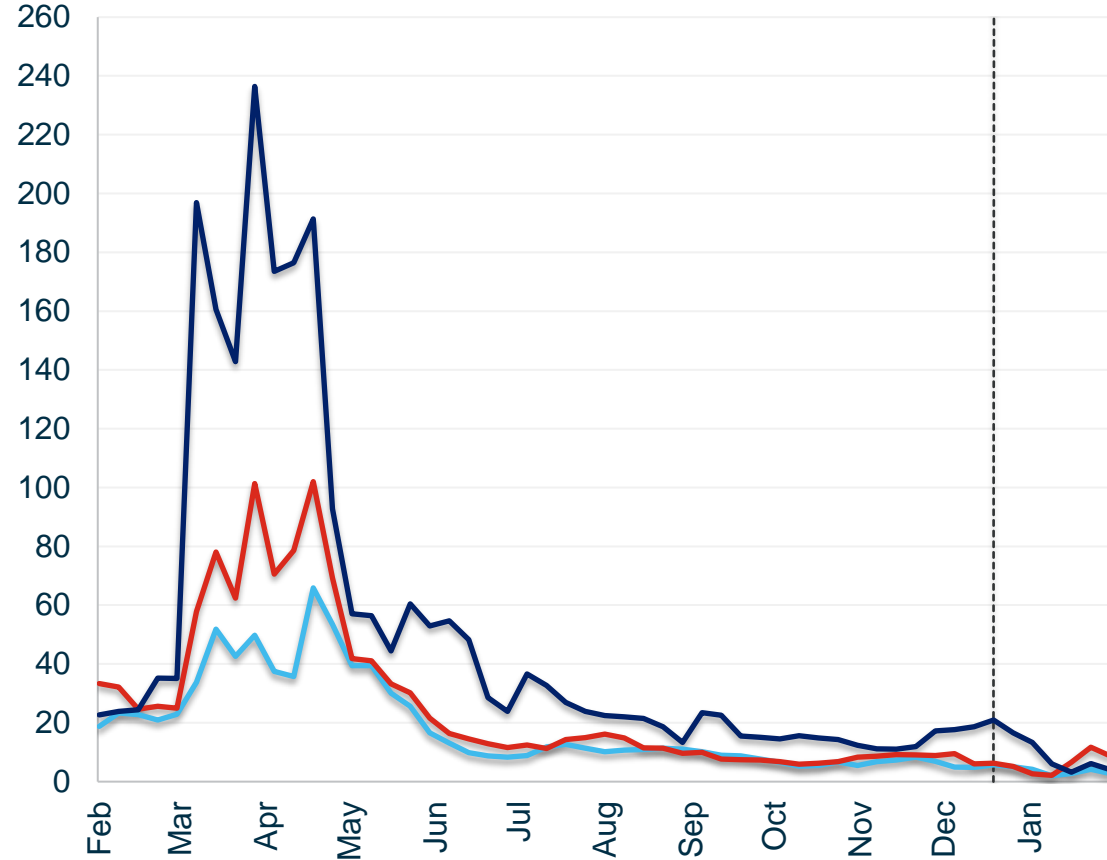
Source: Clarksons Platou

TC Results for Crude Carriers

Avg TC results in US\$ k/d for crude carriers 2012- 2021



Weekly TC results in US\$ k/d for crude carriers

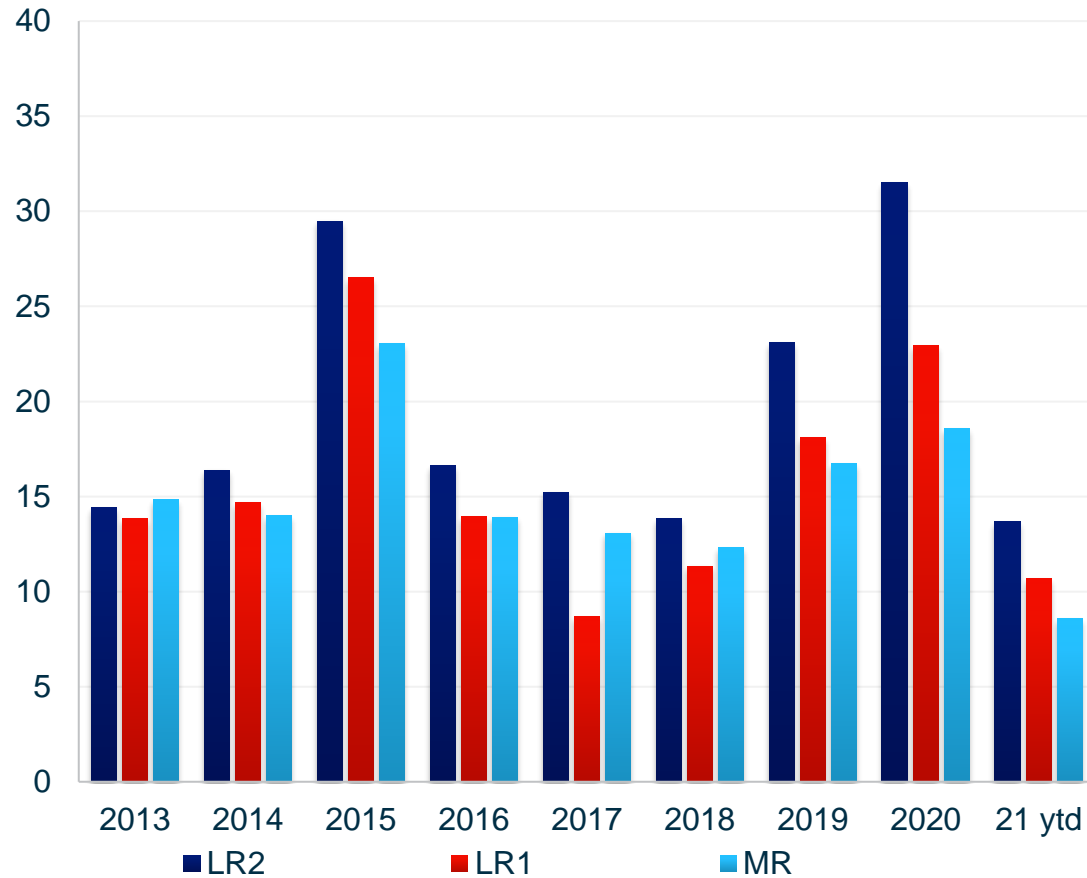


Estimates based on VLSFO

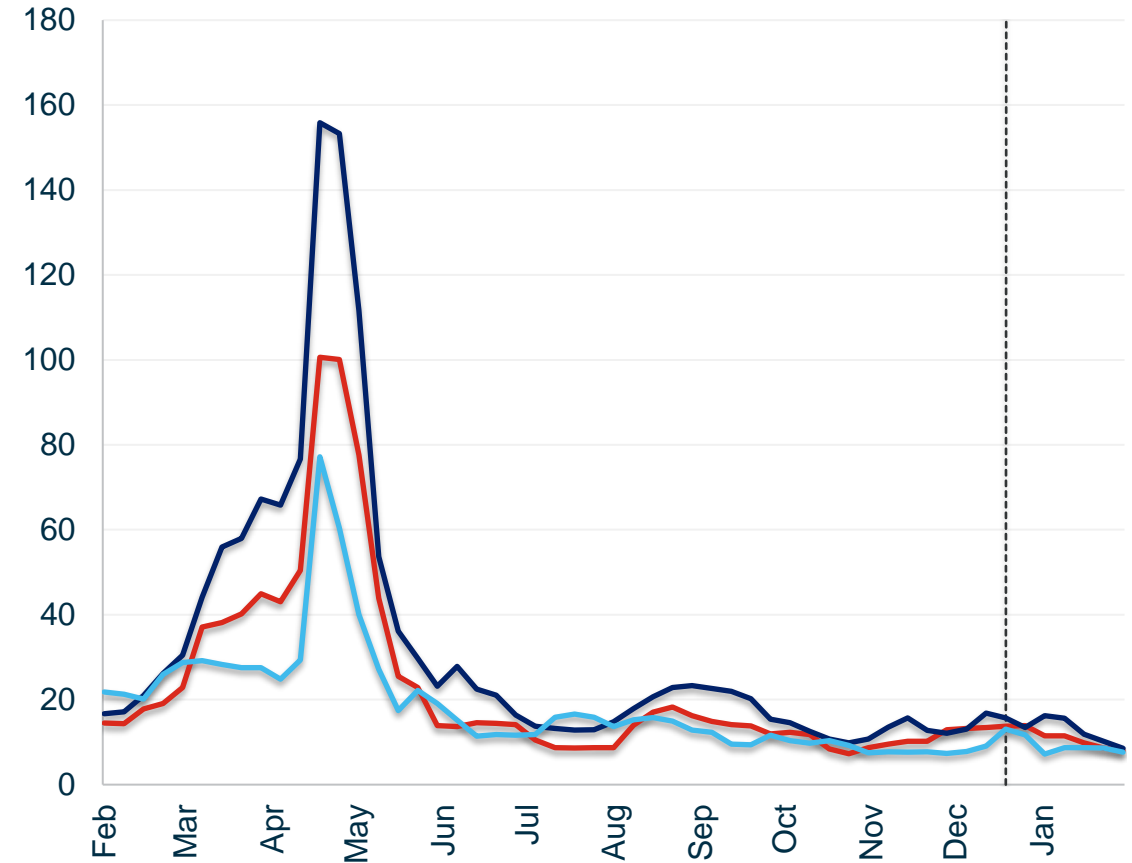
Source: Clarksons Platou

TC Results for Clean Carriers

Avg TC results in US\$ k/d for clean carriers 2012- 2021



Weekly TC results in US\$ k/d for clean carriers

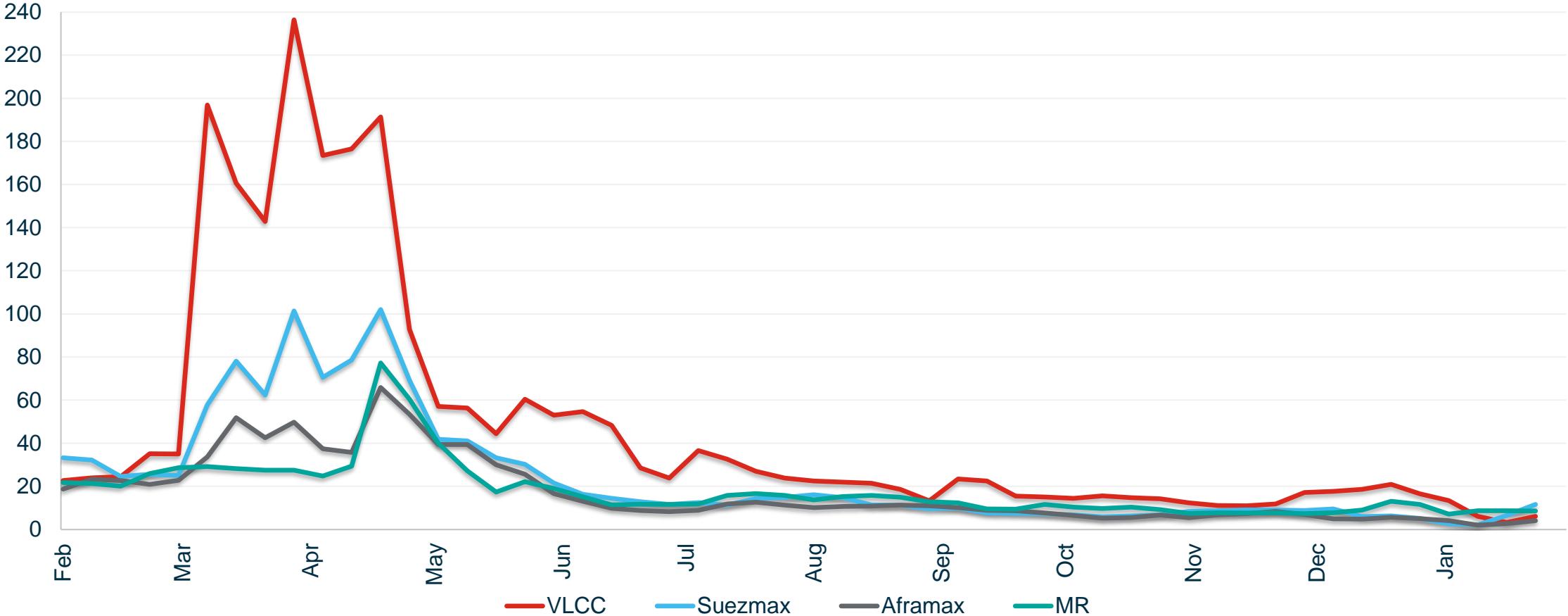


Estimates based on VLSFO

Source: Clarksons Platou

Tanker Market Weekly

Weekly TCE results in US\$ k/d last 12 months

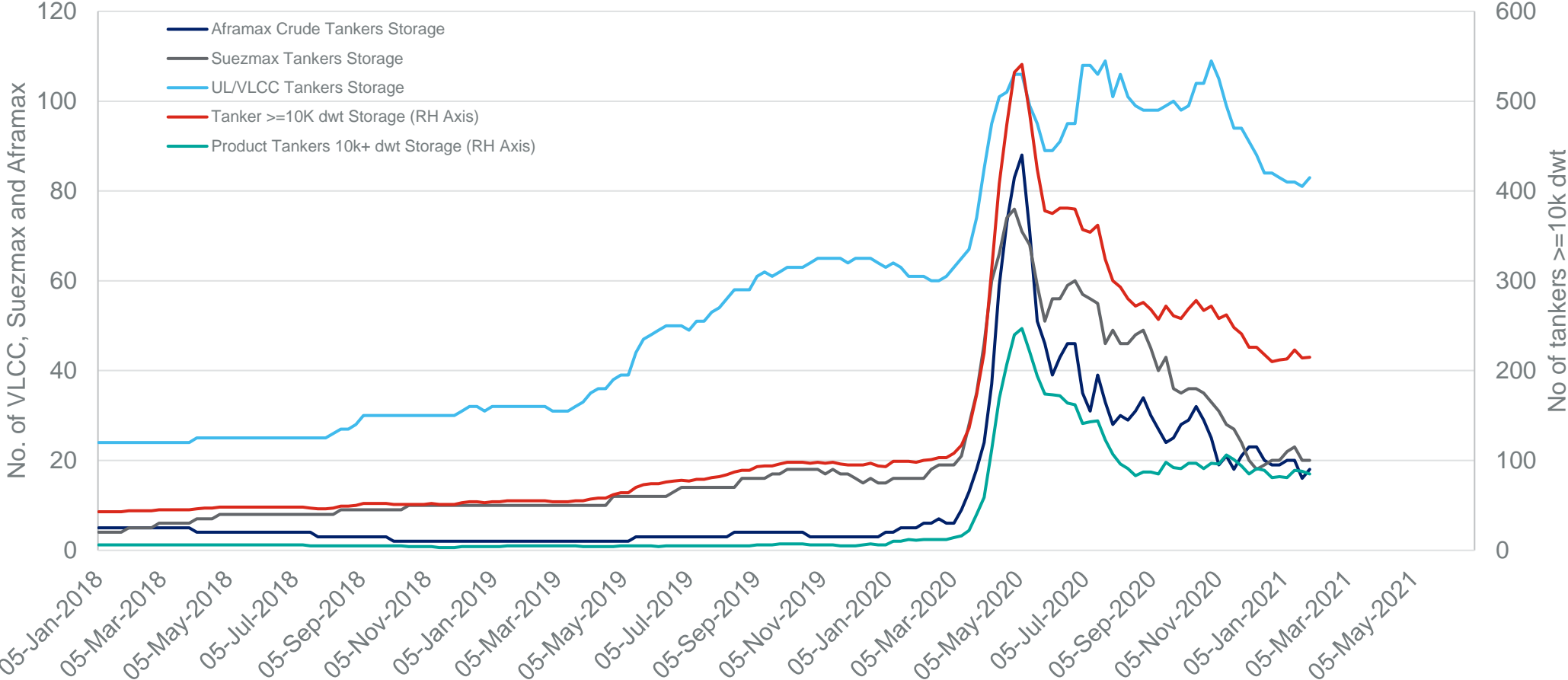


Source: Clarksons Platou

Estimates based on VLSFO

6.1% of Tankers Fleet Is Currently Used for Floating Storage

Weekly no of tankers

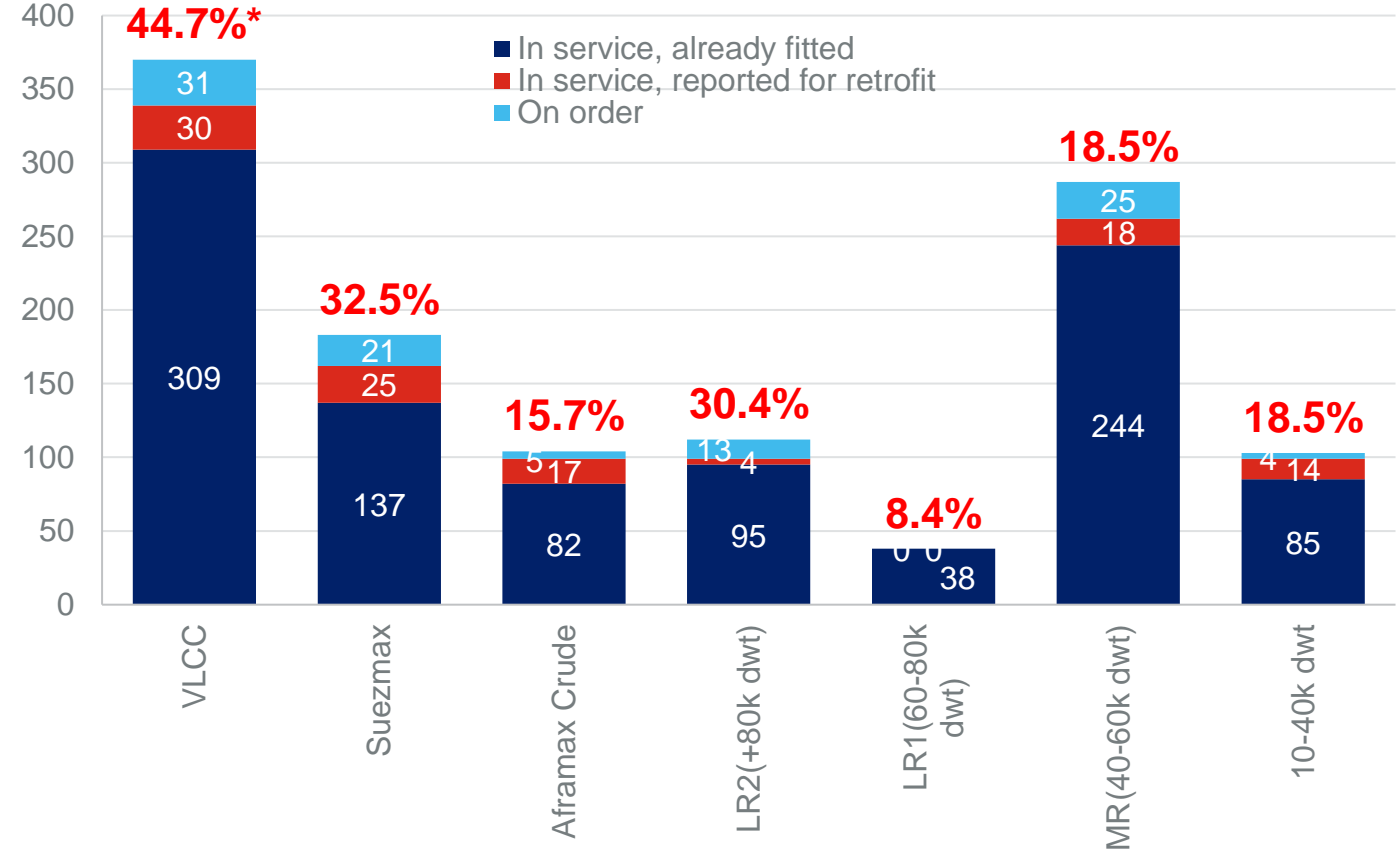


Data Source: Clarkson Research Services

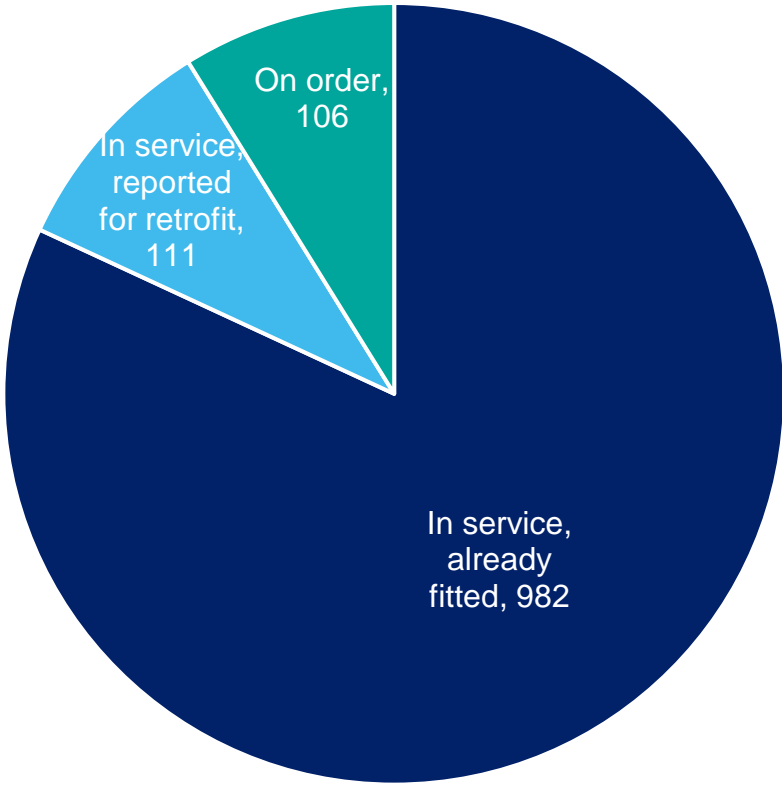
Scrubbers on Tankers

5 February – in number of ships

Scrubber by size



22.7% of total tanker fleet will have scrubbers

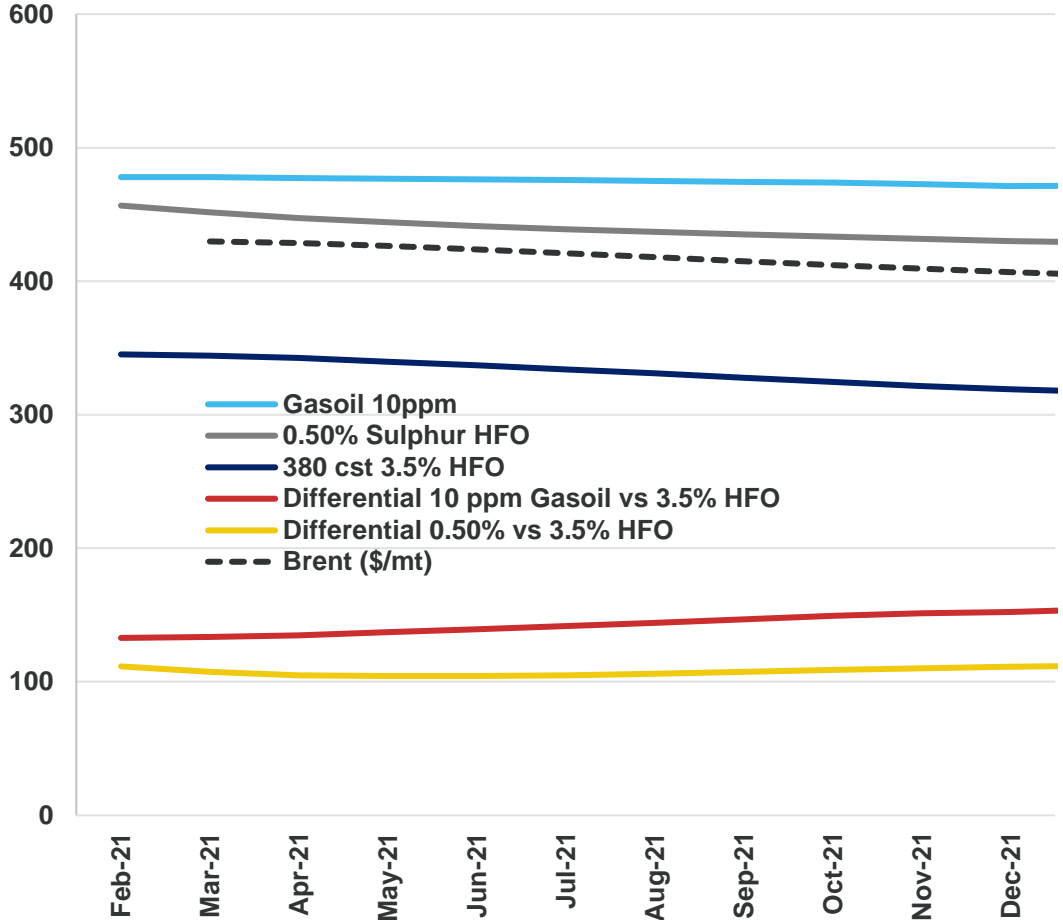
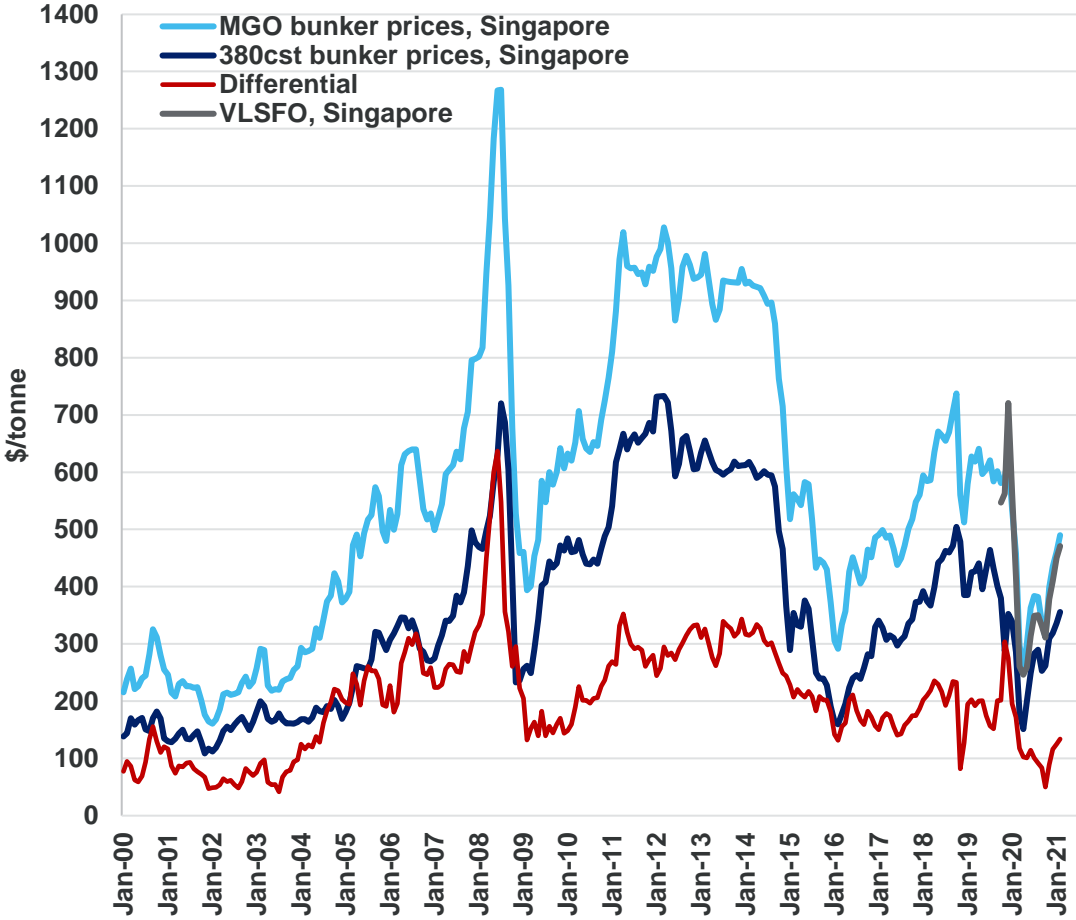


Source: Clarksons Platou

* Total ships fitted, reported for retrofit and on order in % of the current fleet

Bunker Prices 4th February 2021

Historical and future prices, Singapore



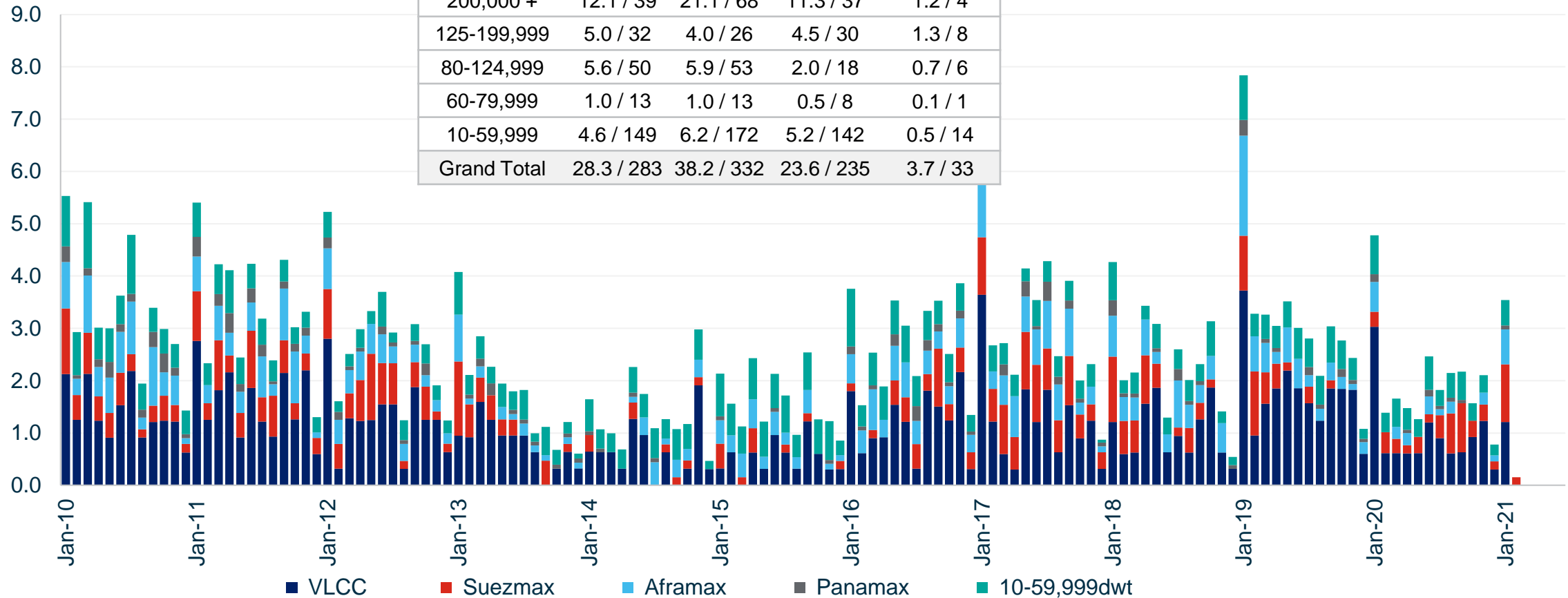
Source: Clarksons, Clarksons Platou Futures, Thomson Reuters

Tankers Deliveries

5 February

Monthly data in mm dwt

mmdwt / no	2018	2019	2020	2021
200,000 +	12.1 / 39	21.1 / 68	11.3 / 37	1.2 / 4
125-199,999	5.0 / 32	4.0 / 26	4.5 / 30	1.3 / 8
80-124,999	5.6 / 50	5.9 / 53	2.0 / 18	0.7 / 6
60-79,999	1.0 / 13	1.0 / 13	0.5 / 8	0.1 / 1
10-59,999	4.6 / 149	6.2 / 172	5.2 / 142	0.5 / 14
Grand Total	28.3 / 283	38.2 / 332	23.6 / 235	3.7 / 33



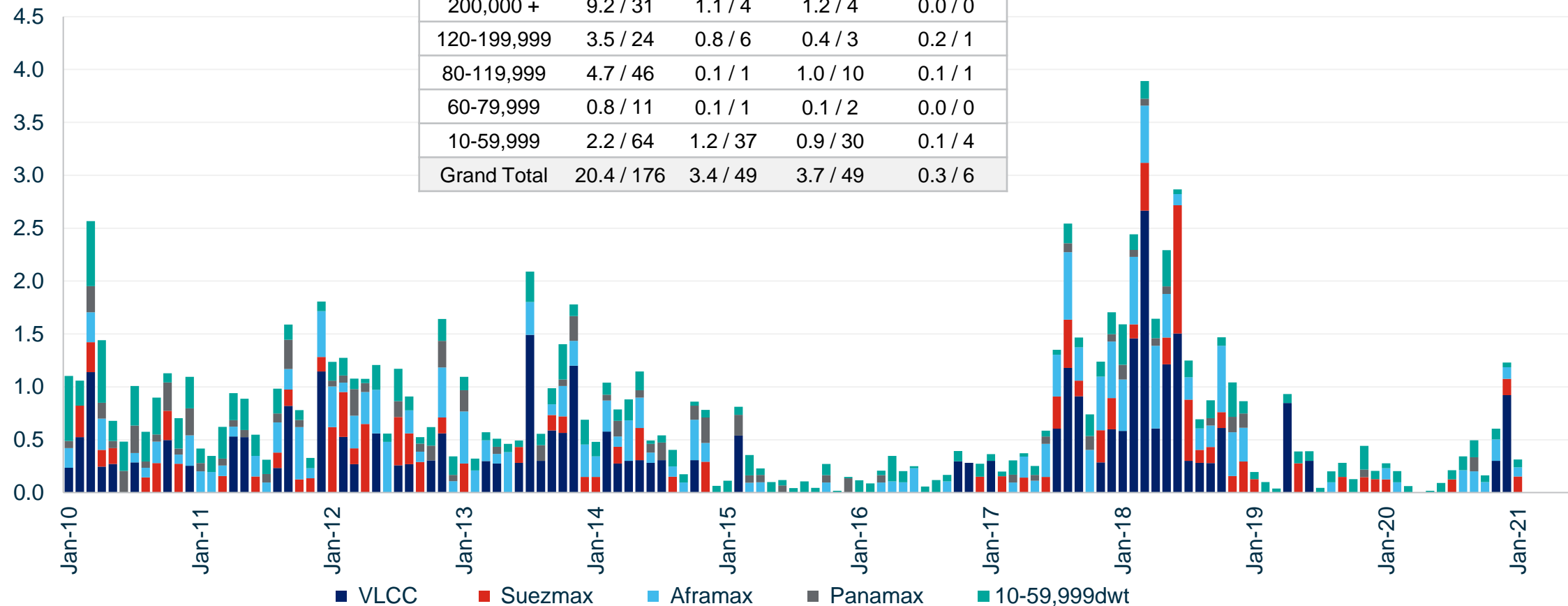
Source: Clarksons Platou

Tankers Sold For Recycling

5 February

Monthly data in mm dwt

mmdwt / no	2018	2019	2020	2021
200,000 +	9.2 / 31	1.1 / 4	1.2 / 4	0.0 / 0
120-199,999	3.5 / 24	0.8 / 6	0.4 / 3	0.2 / 1
80-119,999	4.7 / 46	0.1 / 1	1.0 / 10	0.1 / 1
60-79,999	0.8 / 11	0.1 / 1	0.1 / 2	0.0 / 0
10-59,999	2.2 / 64	1.2 / 37	0.9 / 30	0.1 / 4
Grand Total	20.4 / 176	3.4 / 49	3.7 / 49	0.3 / 6

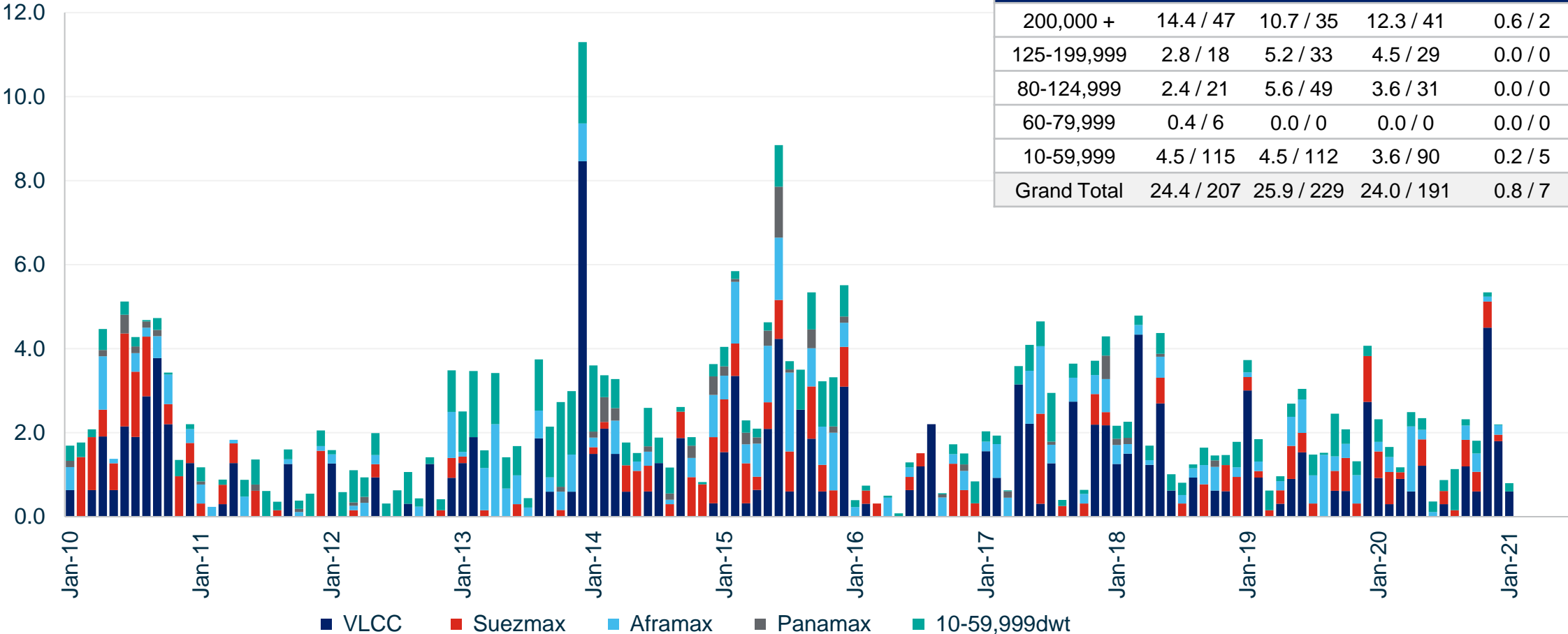


Source: Clarksons Platou

New Orders Of Tankers

5 February

Monthly data in mm dwt



mmdwt / no	2018	2019	2020	2021
200,000 +	14.4 / 47	10.7 / 35	12.3 / 41	0.6 / 2
125-199,999	2.8 / 18	5.2 / 33	4.5 / 29	0.0 / 0
80-124,999	2.4 / 21	5.6 / 49	3.6 / 31	0.0 / 0
60-79,999	0.4 / 6	0.0 / 0	0.0 / 0	0.0 / 0
10-59,999	4.5 / 115	4.5 / 112	3.6 / 90	0.2 / 5
Grand Total	24.4 / 207	25.9 / 229	24.0 / 191	0.8 / 7

Source: Clarksons Platou

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Thank you

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