



Clarksons Platou
Shipbroking

Weekly Tanker Rates

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Oslo
9 April 2021



Tanker Market Earnings

Time charter equivalents – Single voyages in US\$ k/d

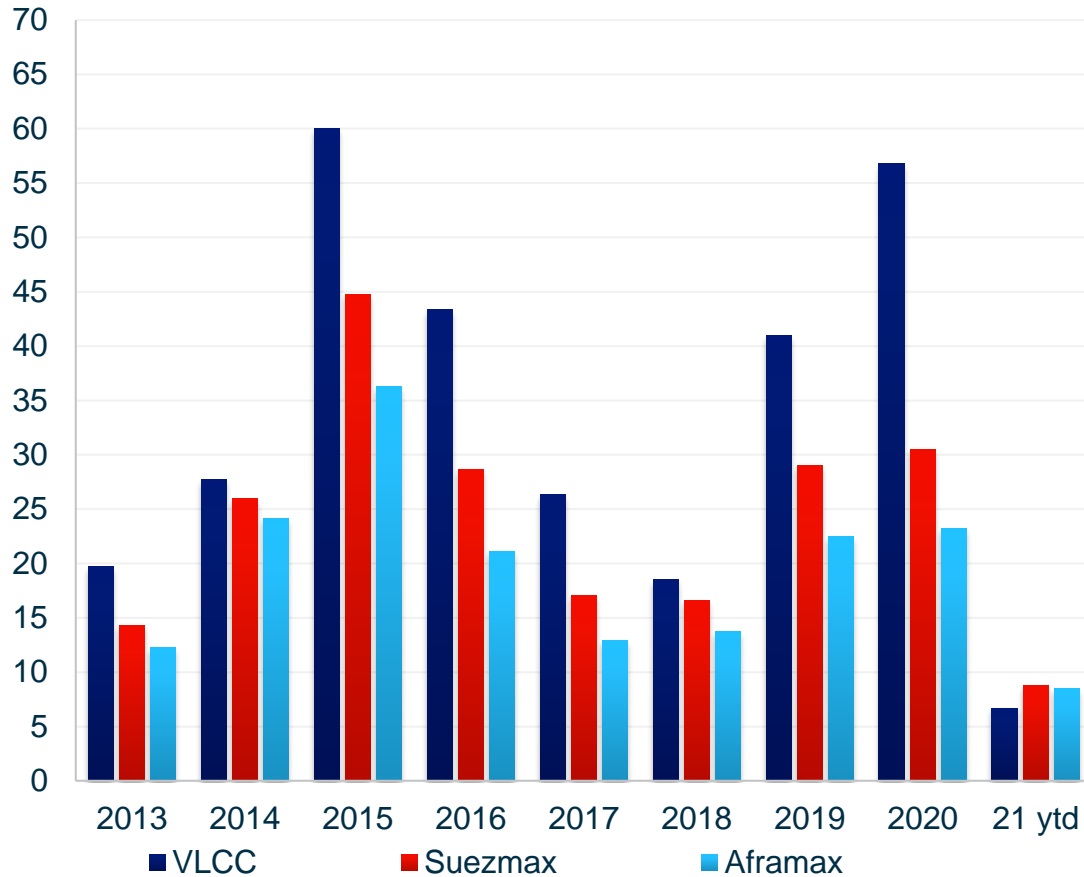
	2020 ytd	2021 ytd	Last week	This week
Crude carriers: VLCC	91.9	6.7	8.4	5.5
Suezmax	54.9	8.8	12.6	9.7
Aframax	36.4	8.5	14.2	10.4
Clean carriers: LR2	32.8	12.5	22.7	20.0
LR1	25.3	10.8	15.2	14.6
MR	23.9	8.3	11.0	9.6

Estimates based on VLSFO

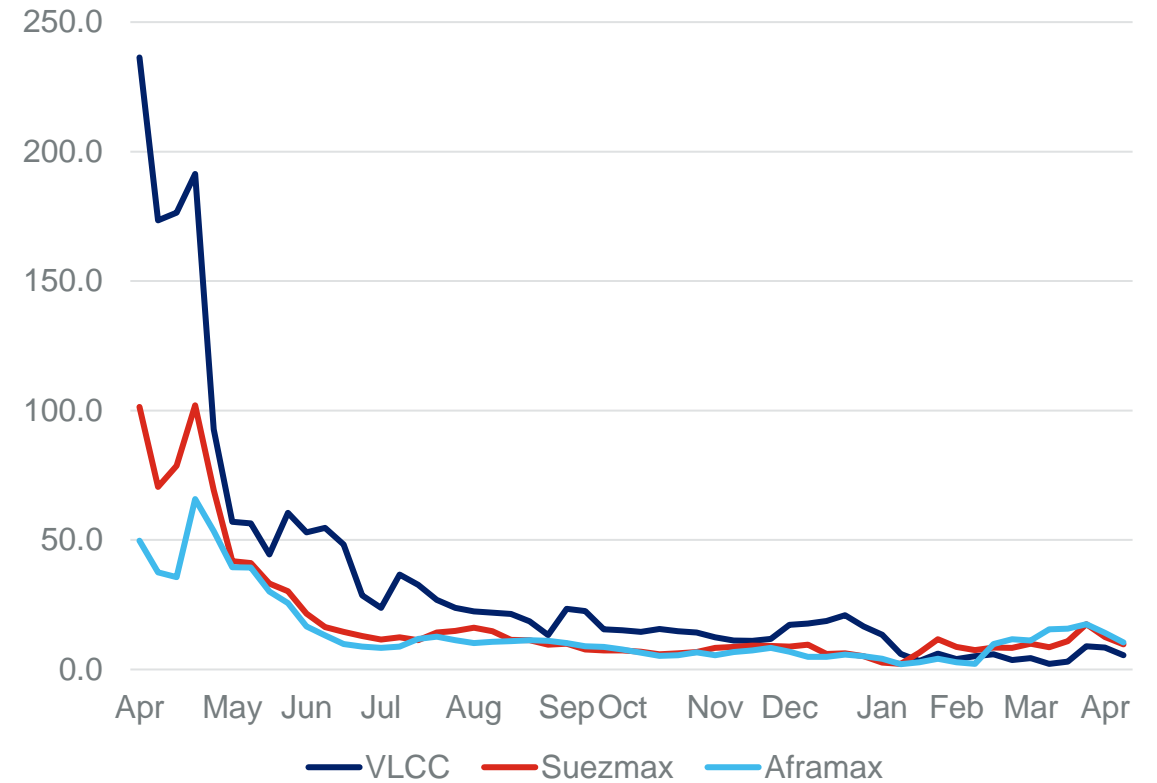
Source: Clarksons Platou

TC Results for Crude Carriers

Avg TC results in US\$ k/d for crude carriers 2012- 2021



Weekly TC results in US\$ k/d for crude carriers

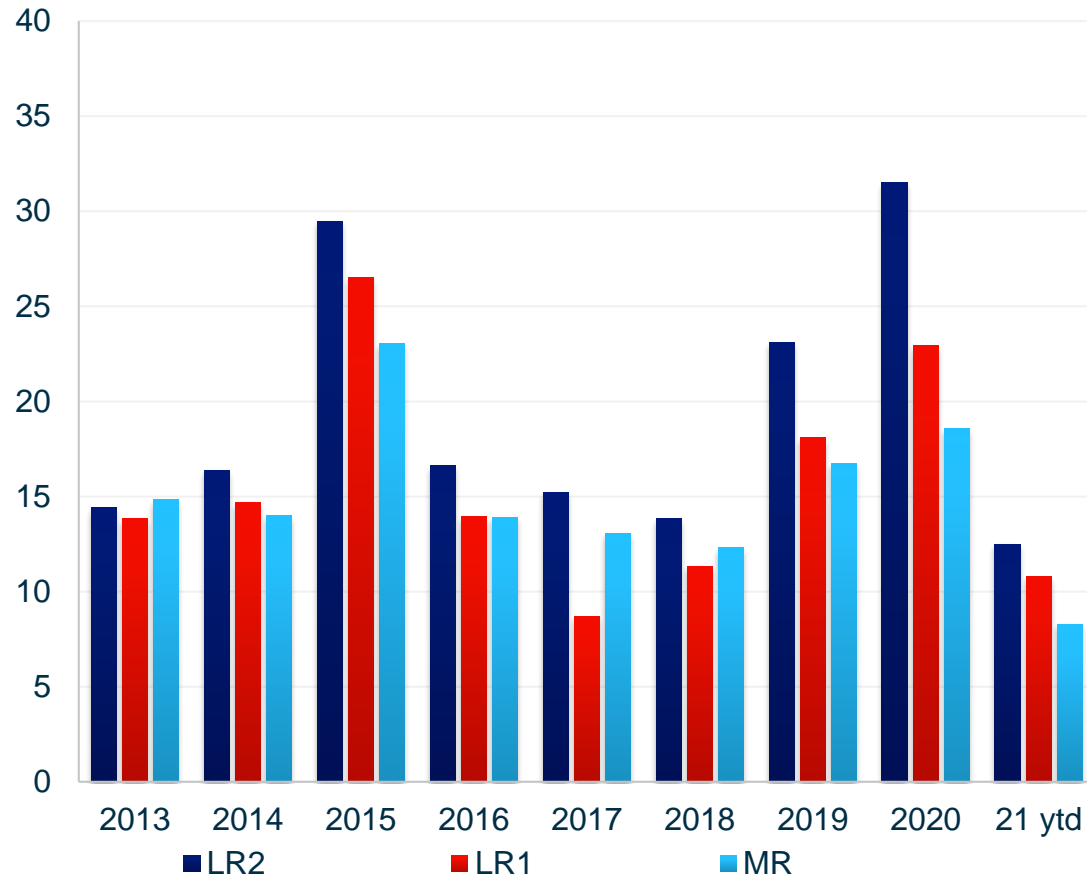


Estimates based on VLSFO

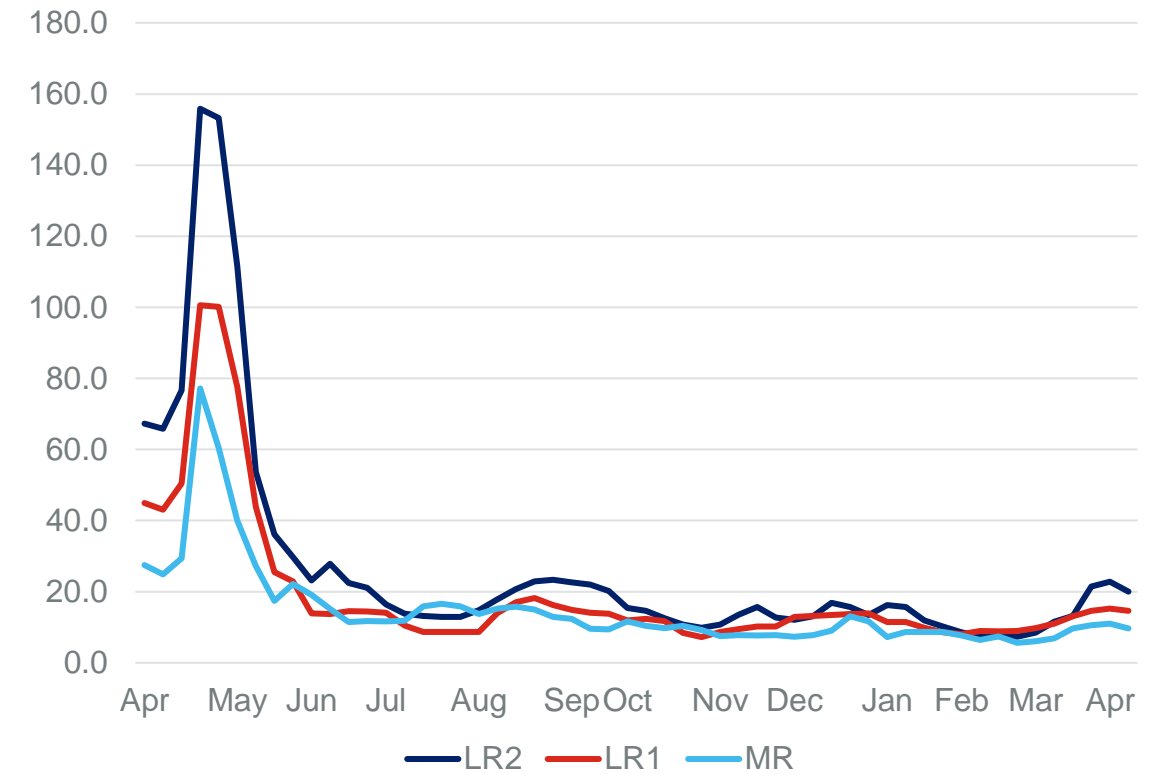
Source: Clarksons Platou

TC Results for Clean Carriers

Avg TC results in US\$ k/d for clean carriers 2012- 2021



Weekly TC results in US\$ k/d for clean carriers

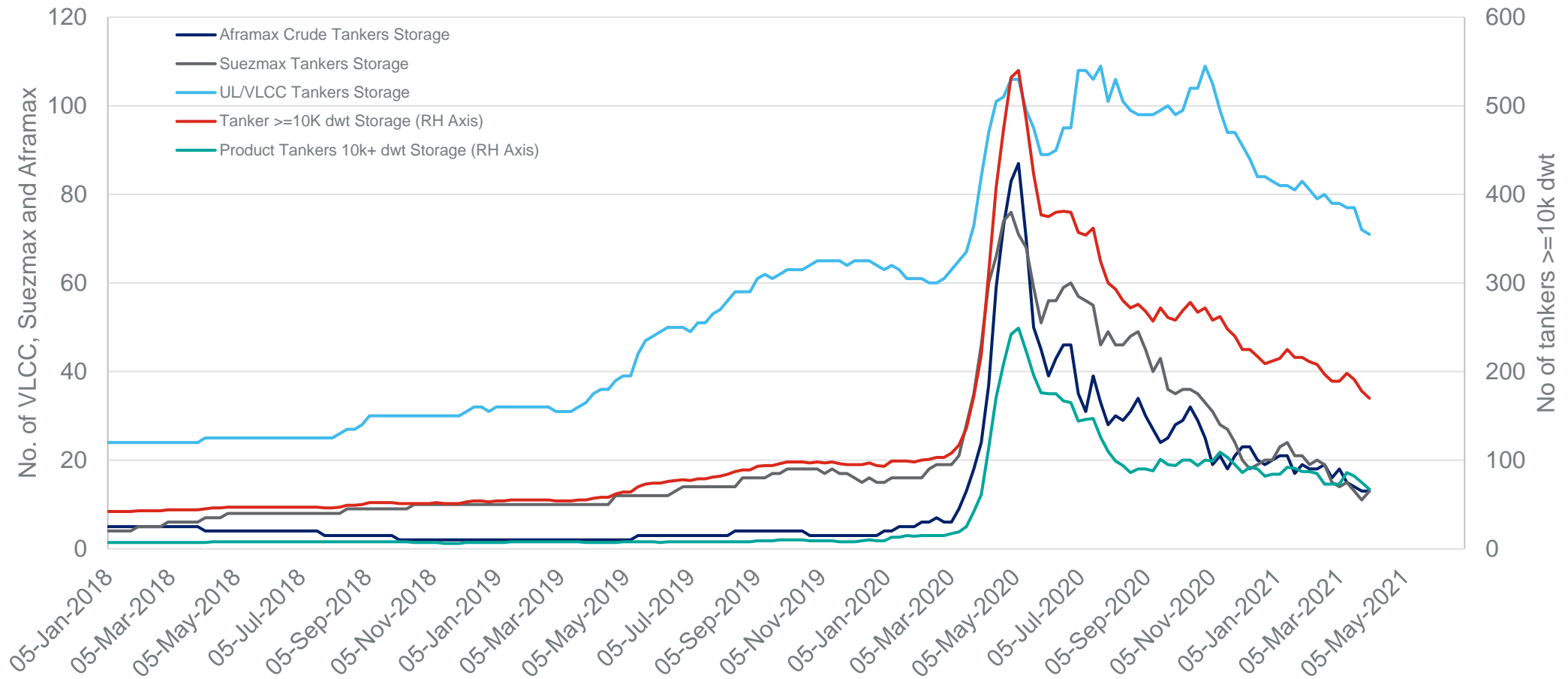


Estimates based on VLSFO

Source: Clarksons Platou

5.0% of Tankers Fleet Is Currently Used for Floating Storage

Weekly no of tankers

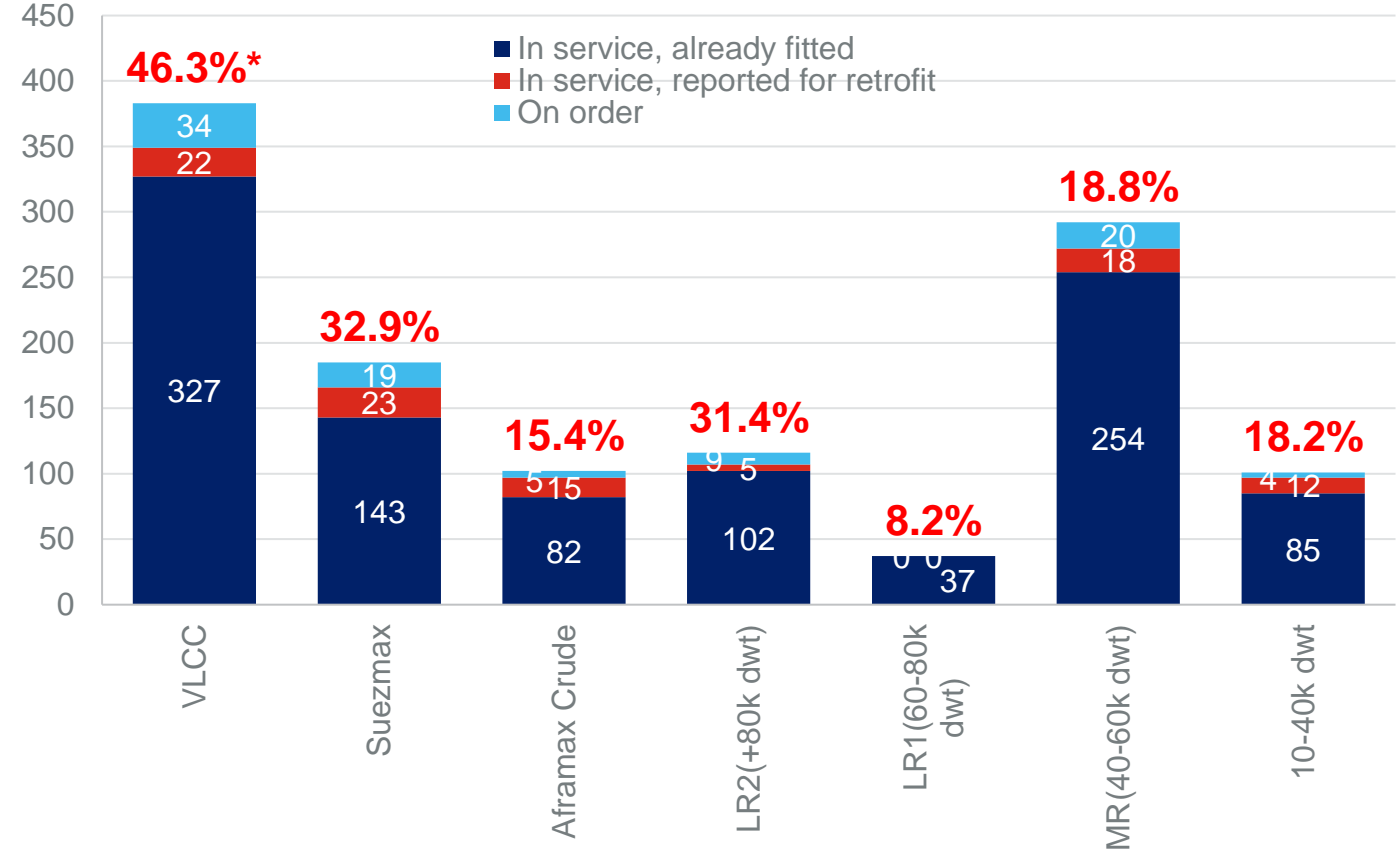


Data Source: Clarkson Research Services

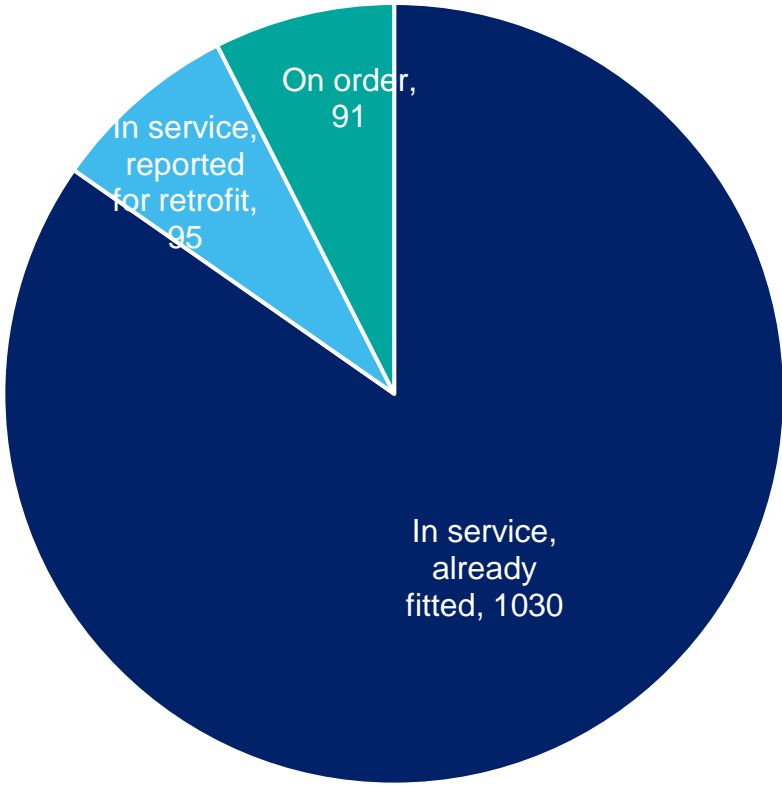
Scrubbers on Tankers

09 April – in number of ships

Scrubber by size



23.1% of total tanker fleet will have scrubbers

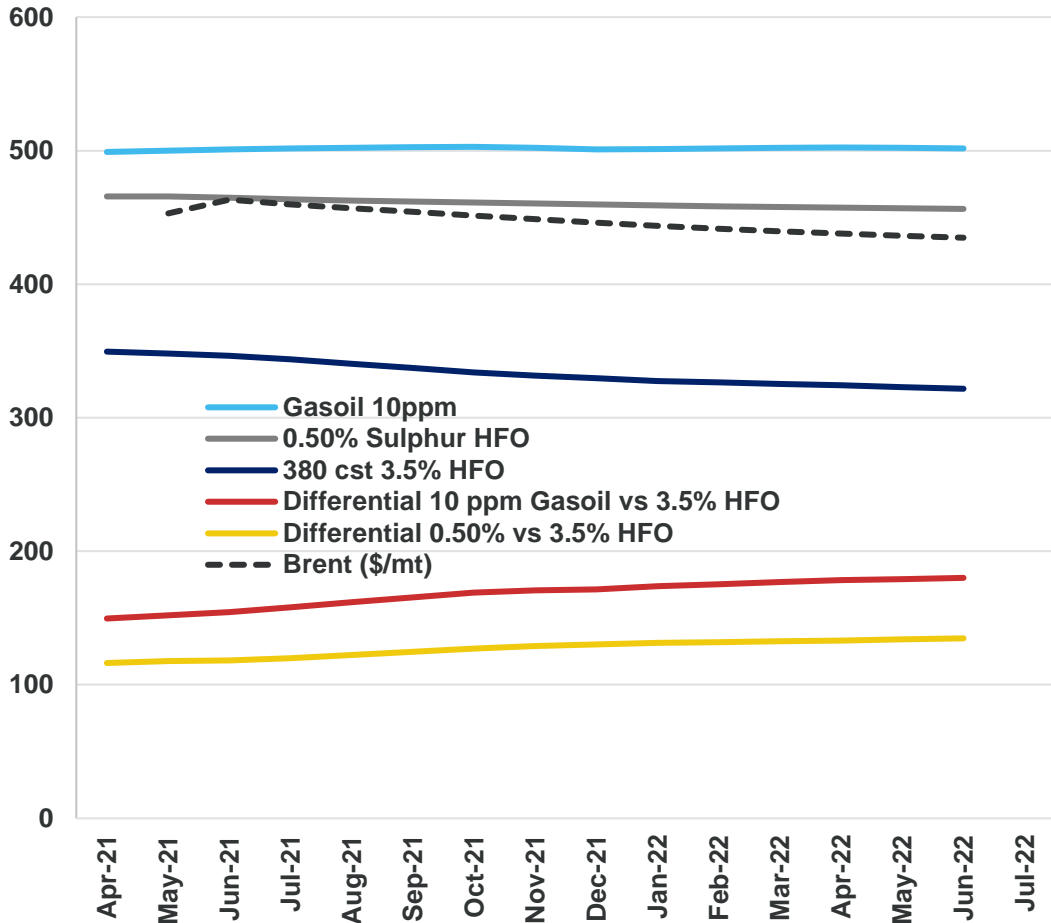
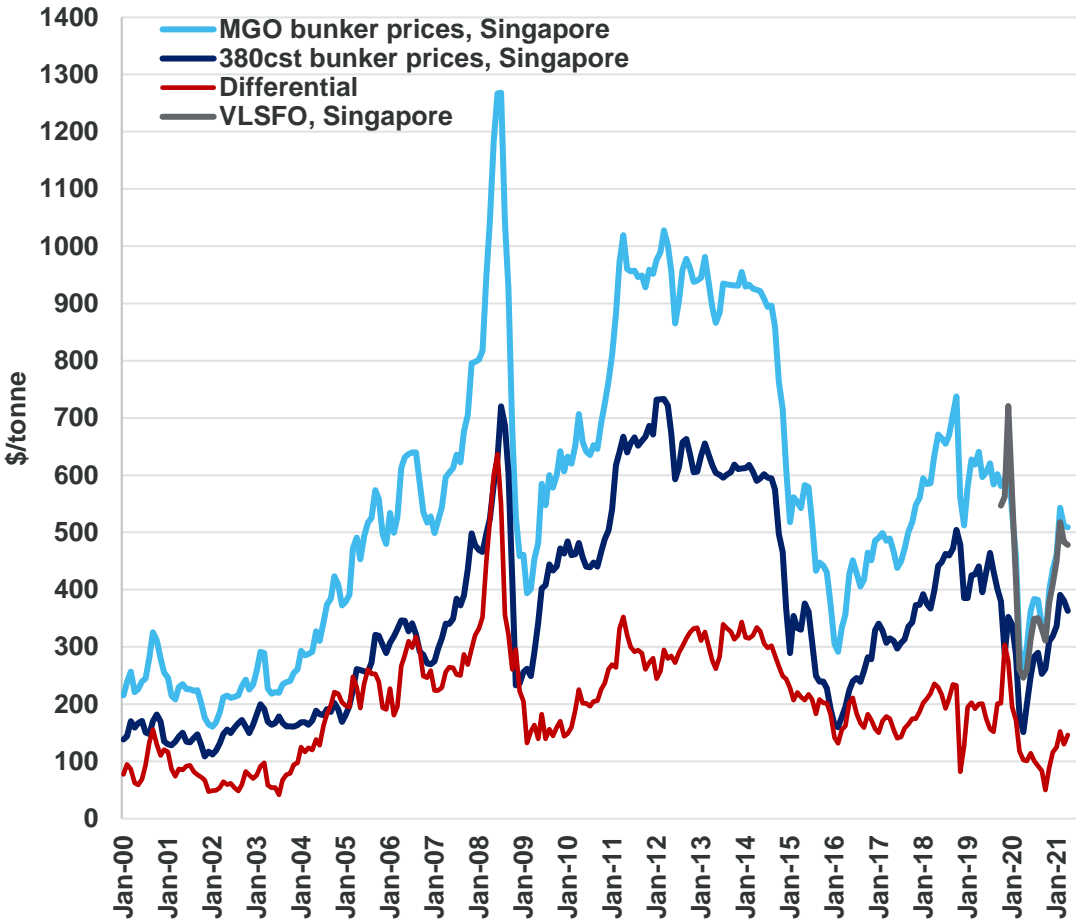


Source: Clarksons Platou

* Total ships fitted, reported for retrofit and on order in % of the current fleet

Bunker Prices 8th April 2021

Historical and future prices, Singapore



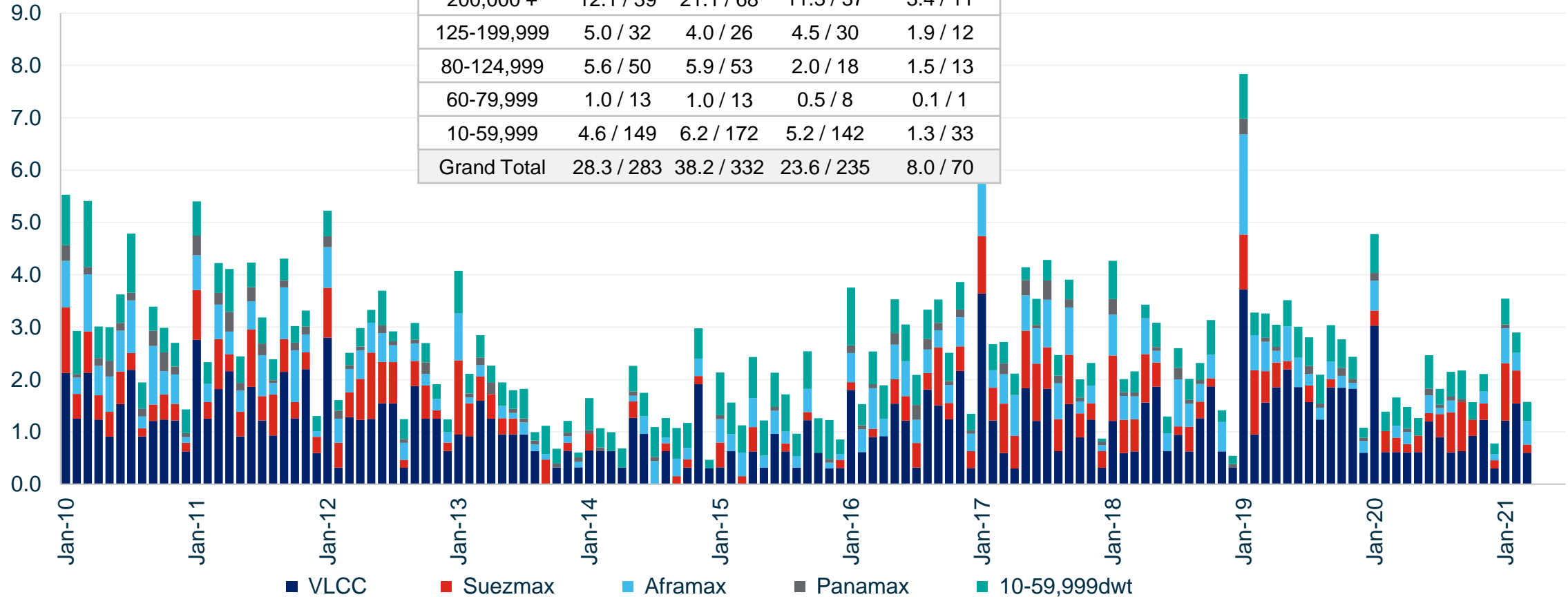
Source: Clarksons, Clarksons Platou Futures, Thomson Reuters

Tankers Deliveries

9 April

Monthly data in mm dwt

mmdwt / no	2018	2019	2020	2021
200,000 +	12.1 / 39	21.1 / 68	11.3 / 37	3.4 / 11
125-199,999	5.0 / 32	4.0 / 26	4.5 / 30	1.9 / 12
80-124,999	5.6 / 50	5.9 / 53	2.0 / 18	1.5 / 13
60-79,999	1.0 / 13	1.0 / 13	0.5 / 8	0.1 / 1
10-59,999	4.6 / 149	6.2 / 172	5.2 / 142	1.3 / 33
Grand Total	28.3 / 283	38.2 / 332	23.6 / 235	8.0 / 70



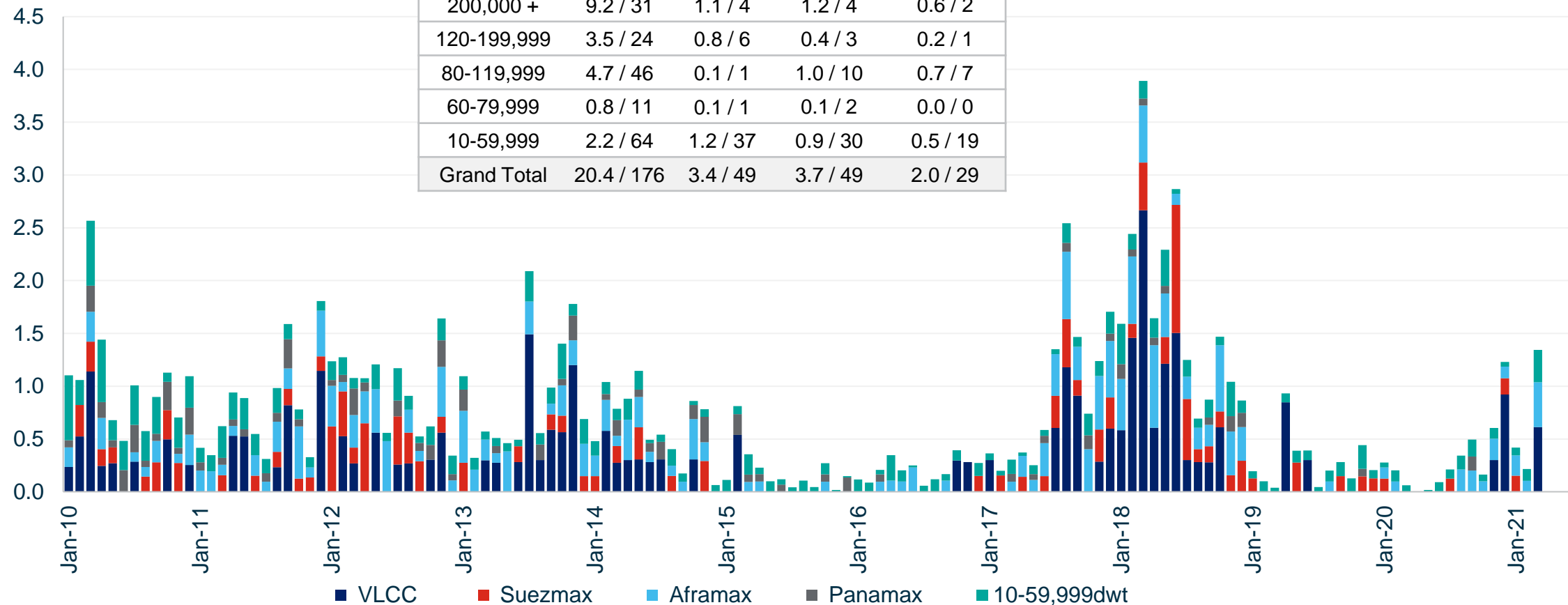
Source: Clarksons Platou

Tankers Sold For Recycling

9 April

Monthly data in mm dwt

mmdwt / no	2018	2019	2020	2021
200,000 +	9.2 / 31	1.1 / 4	1.2 / 4	0.6 / 2
120-199,999	3.5 / 24	0.8 / 6	0.4 / 3	0.2 / 1
80-119,999	4.7 / 46	0.1 / 1	1.0 / 10	0.7 / 7
60-79,999	0.8 / 11	0.1 / 1	0.1 / 2	0.0 / 0
10-59,999	2.2 / 64	1.2 / 37	0.9 / 30	0.5 / 19
Grand Total	20.4 / 176	3.4 / 49	3.7 / 49	2.0 / 29

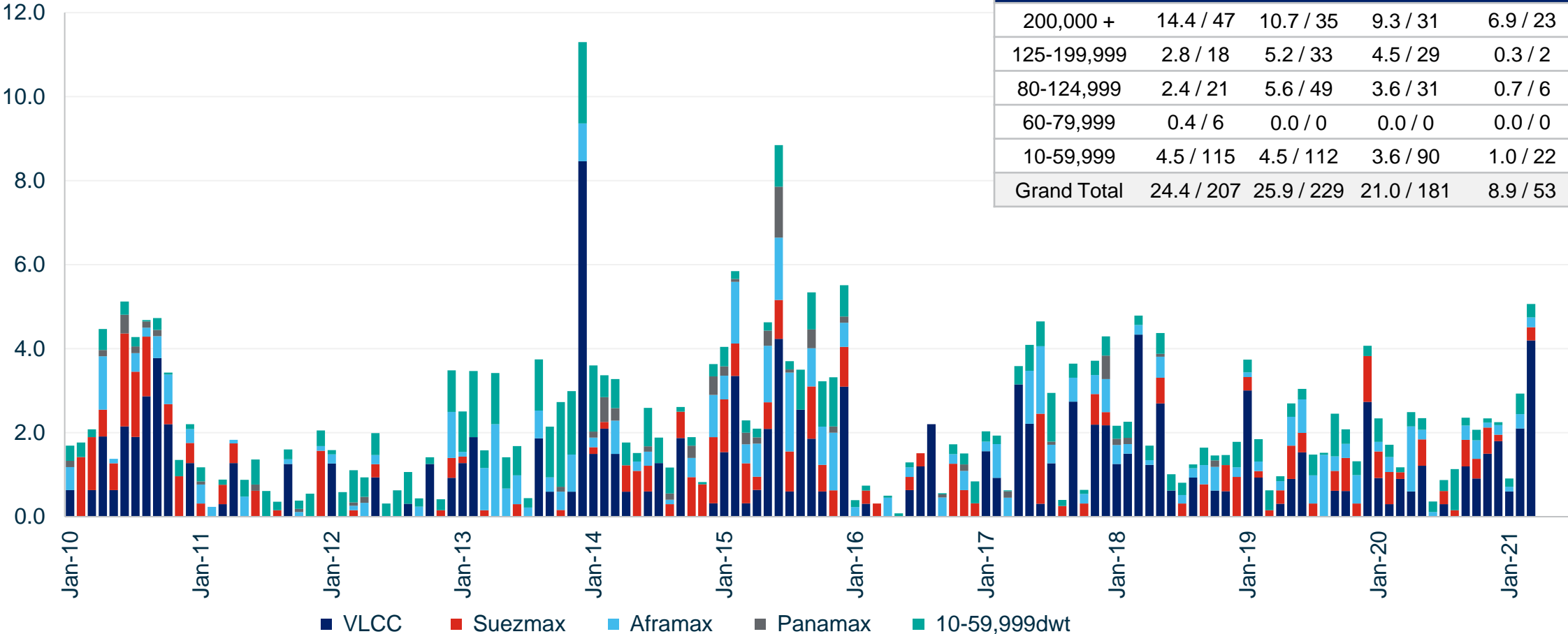


Source: Clarksons Platou

New Orders Of Tankers

9 April

Monthly data in mm dwt



mmdwt / no	2018	2019	2020	2021
200,000 +	14.4 / 47	10.7 / 35	9.3 / 31	6.9 / 23
125-199,999	2.8 / 18	5.2 / 33	4.5 / 29	0.3 / 2
80-124,999	2.4 / 21	5.6 / 49	3.6 / 31	0.7 / 6
60-79,999	0.4 / 6	0.0 / 0	0.0 / 0	0.0 / 0
10-59,999	4.5 / 115	4.5 / 112	3.6 / 90	1.0 / 22
Grand Total	24.4 / 207	25.9 / 229	21.0 / 181	8.9 / 53

Source: Clarksons Platou

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Thank you

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